Pinetree SECURITIES

MORNING BRIEF

7/13/2026

GLOBAL MARKET		1D	YTD
DJIA	52,637.01	0.29%	9.52%
S&P500	7,575.39	0.42%	10.66%
NASDAQ	26,281.61	0.29%	13.08%
VIX	15.03	-5.11%	0.54%
FTSE 100	10,497.29	0.24%	5.70%
DAX	25,067.09	-0.20%	2.35%
CAC40	8,338.97	0.15%	2.32%
Brent oil ($/barrel)	78.99	3.53%	30.02%
Gold ($/ounce)	4,074.67	-1.18%	-5.91%

The main indices of US stocks ended the week with positive results thanks to the strong recovery of technology and memory chip stocks. Nvidia supported the S&P 500's rally, going up about 4%. Meta Platforms (Facebook) was another bright spot in the tech sector, as the stock rose by about 6%. With a gain of nearly 15% over the past week, the stock has had its best weekly results since the beginning of 2024. South Korean chipmaker SK Hynix made its U.S. debut on July 10, opening at $170 a share on the Nasdaq and up about 13% at the close of

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	-26	-348
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.15%	-2.8	78
10 year-Gov. Bond	4.44%	-2.4	53
USD/VND	26,471	0.02%	0.36%
EUR/VND	30,817	0.18%	-2.64%
CNY/VND	3,927	-0.11%	2.77%

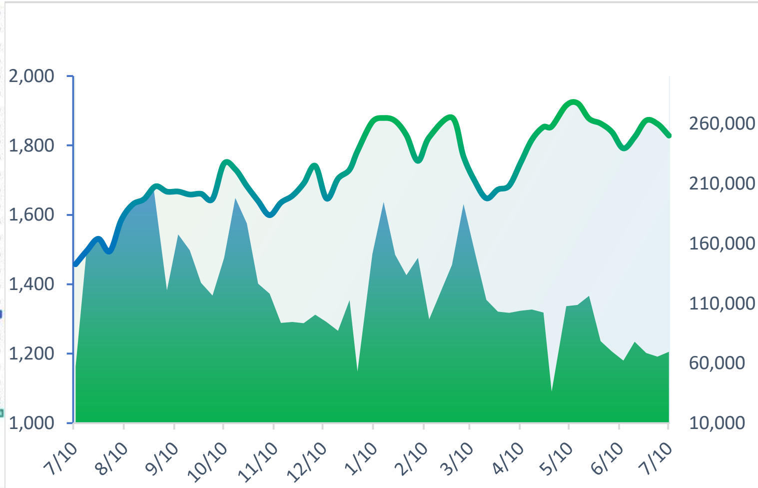
Crude oil prices rose sharply in morning trading on Monday (July 13) after Iran expanded its attacks on Gulf states in response to US airstrikes, raising concerns about the risk of disruption of energy transportation through the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,828.34	-0.67%	2.46%
HNX	303.76	-0.95%	22.10%
VN30	1,970.82	-0.82%	-2.95%
UPCOM	128.33	-0.22%	6.08%
Net Foreign buy (B)	1,385.10		
Total trading value (B)	18,595.63	15.83%	-23.46%

The market declined in the session of 10/07 with the breadth in favor of the sellers when the number of stocks decreased by nearly 2.5 times the number of stocks rising on HoSE, VIC alone was not enough to save the VN-Index.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Ho Chi Minh City disbursed 35% of public investment in 6 months;
The Ministry of Construction tightens the progress of a series of traffic projects, requesting not to postpone the disbursement deadline;
Imports from China reached more than 115 billion USD in the first half of the year, far behind other markets;
The US and Iran compete for control of Hormuz, crude oil prices rebound;
US public debt approaches the $40,000 billion mark;
Credit card spending in the US fell the most in the past two years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTR	7/9/2026	7/10/2026	7/9/2026	Stock	12%	
CTR	7/9/2026	7/10/2026	7/30/2026	Cash	15%	1,500
DCM	7/9/2026	7/10/2026	7/21/2026	Cash	20%	2,000
ADP	7/9/2026	7/10/2026	8/6/2026	Cash	7%	700
BTT	7/9/2026	7/10/2026	9/18/2026	Cash	20%	2,000