MORNING BRIEF

7/14/2026

GLOBAL MARKET		1D	YTD
DJIA	52,498.64	-0.26%	9.23%
S&P500	7,515.34	-0.79%	9.79%
NASDAQ	25,873.18	-1.55%	11.32%
VIX	17.16	14.17%	14.78%
FTSE 100	10,498.29	0.01%	5.71%
DAX	25,114.25	0.19%	2.55%
CAC40	8,364.65	0.31%	2.64%
Brent oil ($/barrel)	84.08	6.44%	38.40%
Gold ($/ounce)	4,000.74	-1.81%	-7.61%

The main indexes of US stocks simultaneously fell in the session on July 13 when the US President announced the blockade of the Strait of Hormuz. The latest escalation comes after Iran and the United States exchanged airstrikes over the weekend. Tehran has targeted U.S. facilities in several Gulf states and announced the closure of the Strait of Hormuz. Semiconductor stocks were under pressure, with SK Hynix down 9%, Micron Technology down 4%, while Sandisk's shares lost 12%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.33%	-30	-378
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	1.2	79
10 year-Gov. Bond	4.47%	2.8	56
USD/VND	26,460	-0.04%	0.31%
EUR/VND	30,661	-0.60%	-3.14%
CNY/VND	3,934	-0.13%	2.95%

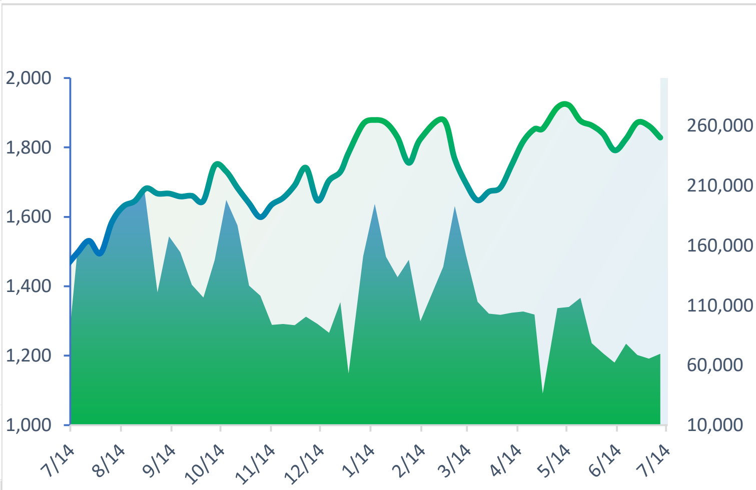
Crude oil prices continued to rise sharply in the morning session on Tuesday (July 14) after the news that the United States will reimpose a naval blockade on the entire Iranian coastline, ports and oil export facilities, and apply to all vessels regardless of nationality.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,800.54	-1.52%	0.90%
HNX	291.90	-3.90%	17.34%
VN30	1,939.84	-1.57%	-4.47%
UPCOM	126.49	-1.43%	4.56%
Net Foreign buy (B)	-258.99		
Total trading value (B)	23,974.55	28.93%	-1.32%

In the first session of the week of July 13, VN-Index at one point lost nearly 50 points amid the escalation of US-Iran tensions, before retreating sharply at the end of the session to only 27.8 points. Almost the entire market, except for the oil and gas group, was in the red.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Ho Chi Minh City disbursed 35% of public investment in 6 months;

The Ministry of Construction tightens the progress of a series of traffic projects, requesting not to postpone the disbursement deadline;

Imports from China reached more than 115 billion USD in the first half of the year, far behind other markets;

The US and Iran compete for control of Hormuz, crude oil prices rebound;

US public debt approaches the $40,000 billion mark;

Credit card spending in the US fell the most in the past two years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	7/13/2026	7/14/2026	7/30/2026	Cash	30%	3,000
IMP	7/13/2026	7/14/2026	7/21/2026	Cash	6%	600
PJT	7/13/2026	7/14/2026	7/27/2026	Cash	6%	600
PVD	7/14/2026	7/15/2026	7/14/2026	Stock	67%	
TLG	7/14/2026	7/15/2026	7/31/2026	Cash	10%	1,000