MORNING BRIEF

7/22/2026

GLOBAL MARKET		1D	YTD
DJIA	52,224.64	0.74%	8.66%
S&P500	7,509.21	0.88%	9.70%
NASDAQ	25,837.21	1.29%	11.17%
VIX	17.05	-8.58%	14.05%
FTSE 100	10,585.91	0.58%	6.59%
DAX	25,011.35	0.66%	2.13%
CAC40	8,363.14	0.28%	2.62%
Brent oil ($/barrel)	92.00	4.04%	51.44%
Gold ($/ounce)	4,114.00	2.01%	-5.00%

US stocks recovered in the session on July 21 thanks to semiconductor stocks, in the context of investors overcoming pressure from the Iran conflict to focus on earnings reports. Shares of 3M rose more than 7% after the industrial giant's second-quarter results were better than expected. In addition, General Motors reported revenue and profit results that exceeded expectations in the second quarter, helping the stock rise nearly 5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.58%	-10	-452
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.23%	2.9	87
10 year-Gov. Bond	4.50%	1.2	59
USD/VND	26,510	0.08%	0.50%
EUR/VND	30,819	-0.07%	-2.64%
CNY/VND	3,952	0.21%	3.41%

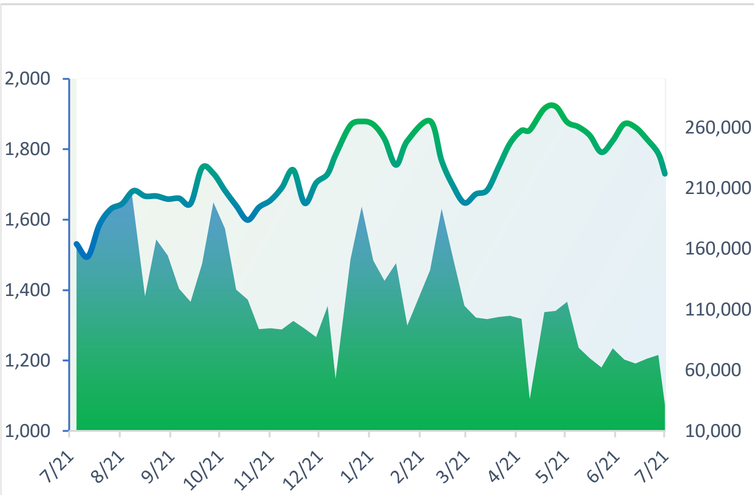
Crude oil prices continued to rise in the morning session on Wednesday (July 22), to the highest level in more than 5 weeks, as investors feared that the risk of energy supply disruptions in the Middle East would become more serious after new attacks between the US and Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,730.56	-0.74%	-3.02%
HNX	280.74	-1.29%	12.85%
VN30	1,881.32	-0.32%	-7.35%
UPCOM	125.42	-0.73%	3.68%
Net Foreign buy (B)	33.52		
Total trading value (B)	24,766.26	16.48%	1.94%

On July 21, VN-Index recovered at the beginning of the session following the explosive momentum of Asian stocks and then plunged in the rest, closing losing nearly 13 points and losing the MA200 line.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The Prime Minister requested to submit a scheme on overall reform of the financial market in July;
Standard Chartered raised Vietnam's GDP growth forecast in 2026 to 9.5%, 2027 to reach 11%;
The trade deficit exceeded $20 billion for the first time in 30 years;
Fed officials are worried about persistent inflation, calling for a slight increase in interest rates soon;
China is about to implement measures to promote cross-border investment;
China imposes consumption taxes on lithium-ion batteries and solar batteries.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ICT	7/21/2026	7/22/2026	7/31/2026	Cash	10%	1,000
AAA	7/21/2026	7/22/2026	8/6/2026	Cash	3%	300
PIC	7/21/2026	7/22/2026	8/24/2026	Cash	10%	1,000
TRA	7/21/2026	7/22/2026	7/21/2026	Stock	100%	
TRA	7/21/2026	7/22/2026	8/7/2026	Cash	20%	2,000