

GLOBAL MARKET

		1D	YTD
DJIA	52,747.53	1.03%	9.75%
S&P500	7,429.22	0.22%	8.53%
NASDAQ	24,876.91	-0.22%	7.03%
VIX	18.21	-2.46%	21.81%
FTSE 100	10,871.02	0.83%	9.46%
DAX	25,464.01	0.41%	3.98%
CAC40	8,458.78	0.63%	3.80%
Brent oil (\$/barrel)	85.07	0.11%	40.03%
Gold (\$/ounce)	4,018.48	-0.75%	-7.21%

The Dow Jones index soared in the session on July 28, driven by positive business results, falling oil prices and the shift of capital from the semiconductor industry to other sectors. Sherwin-Williams shares rose 8% thanks to better-than-expected second-quarter results. Beverage giant Coca-Cola rose 5% thanks to revenue and profit that exceeded expectations, along with raising its full-year forecast.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	2.30%	-10	-580
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.15%	11.1	79
10 year-Gov. Bond	4.41%	15.4	50
USD/VND	26,525	0.02%	0.56%
EUR/VND	30,715	-0.25%	-2.96%
CNY/VND	3,955	0.11%	3.49%

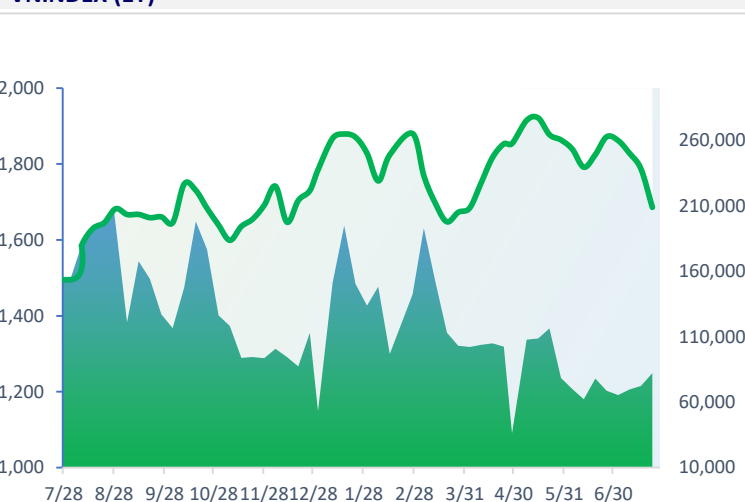
The U.S. military said Iran unexpectedly launched ballistic missiles at U.S. forces in the Middle East, marking an escalation of the conflict after 4 days of suspension of attacks by the two sides. Crude oil prices rose sharply in the morning session on Wednesday (29/7) after falling more than 4% the previous day.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,680.62	0.70%	-5.82%
HNX	269.45	0.04%	8.31%
VN30	1,824.35	0.99%	-10.16%
UPCOM	125.74	-0.41%	3.94%
Net Foreign buy (B)	-1,975.71		
Total trading value (B)	20,566.09	28.76%	-15.35%

In the session of 28/07, VN-Index withdrew from the bottom of 1,646 points and closed plus more than 11 points, going against the sell-off in semiconductor stocks that was sweeping Asian stocks. Basic resources and financial services are the most active groups.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Ministry of Industry and Trade approves the 2026 gas electricity price bracket, up to 3,410.64 VND/kWh;
Hanoi will close 5 ring roads by 2027;
Hung Yen is oriented to a centrally-run city before 2030;
The Governor of the Central Bank of Indonesia suddenly resigned;
The US announced new tariffs for 60 economies, replacing the global tax of 10%;
China imposes export controls on 14 EU entities.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	7/28/2026	7/29/2026	8/28/2026	Cash	30%	3,000
VGC	7/28/2026	7/29/2026	8/28/2026	Cash	22%	2,200
MWG	7/29/2026	7/30/2026	8/6/2026	Cash	10%	1,000
QTC	7/29/2026	7/30/2026	7/29/2026	Stock	12%	
QTC	7/29/2026	7/30/2026	9/3/2026	Cash	4%	400