

GLOBAL MARKET

		1D	YTD
DJIA	51,594.86	-2.19%	7.35%
S&P500	7,316.40	-1.52%	6.88%
NASDAQ	24,442.94	-1.74%	5.17%
VIX	20.66	13.45%	38.19%
FTSE 100	10,908.41	0.34%	9.84%
DAX	25,460.48	-0.01%	3.96%
CAC40	8,408.27	-0.60%	3.18%
Brent oil (\$/barrel)	87.45	2.80%	43.95%
Gold (\$/ounce)	4,077.00	1.46%	-5.85%

US stocks fell sharply amid market concerns that the Fed has been slow in its fight against inflation by continuing to keep interest rates unchanged. The yield on the 30-year Treasury note rose sharply by 10 bps to above 5.2% - the highest since 2007. Three officials want to raise interest rates, but the Fed keeps interest rates unchanged.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	1.35%	-95	-675
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	1.8	81
10 year-Gov. Bond	4.45%	3.5	53
USD/VND	26,530	0.02%	0.58%
EUR/VND	30,769	0.18%	-2.79%
CNY/VND	3,952	-0.06%	3.42%

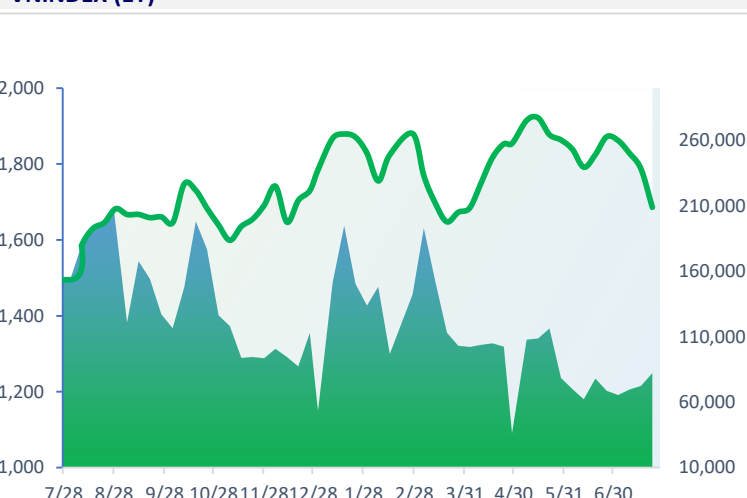
World gold prices continued to rise in the morning session on Thursday (30/7) after the US Federal Reserve (Fed) decided to keep the key interest rate unchanged.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,704.68	1.43%	-4.47%
HNX	271.68	0.83%	9.21%
VN30	1,849.12	1.36%	-8.94%
UPCOM	126.15	0.33%	4.28%
Net Foreign buy (B)	-90.37		
Total trading value (B)	15,220.41	-25.99%	-37.35%

In the session of 29/07, VN-Index closed at the highest level of the day with an additional 24.06 points, all the momentum came from the duo of VIC and VHM. Real estate, technology, and retail are quite active today.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Ministry of Industry and Trade approves the 2026 gas electricity price bracket, up to 3,410.64 VND/kWh;
Hanoi will close 5 ring roads by 2027;
Hung Yen is oriented to a centrally-run city before 2030;
The Governor of the Central Bank of Indonesia suddenly resigned;
The US announced new tariffs for 60 economies, replacing the global tax of 10%;
China imposes export controls on 14 EU entities.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	7/28/2026	7/29/2026	8/28/2026	Cash	30%	3,000
VGC	7/28/2026	7/29/2026	8/28/2026	Cash	22%	2,200
MWG	7/29/2026	7/30/2026	8/6/2026	Cash	10%	1,000
QTC	7/29/2026	7/30/2026	7/29/2026	Stock	12%	
QTC	7/29/2026	7/30/2026	9/3/2026	Cash	4%	400