

GLOBAL MARKET

		1D	YTD
DJIA	52,209.57	1.19%	8.63%
S&P500	7,437.98	1.66%	8.66%
NASDAQ	25,122.18	2.78%	8.09%
VIX	17.09	-17.28%	14.31%
FTSE 100	10,897.27	-0.10%	9.73%
DAX	25,612.03	0.60%	4.58%
CAC40	8,485.64	0.92%	4.12%
Brent oil (\$/barrel)	87.07	-0.43%	43.33%
Gold (\$/ounce)	4,093.14	0.40%	-5.48%

Microsoft's positive business results and semiconductor stocks helped the market recover significantly in the July 30 session. In particular, the Nasdaq Composite index ended a series of 6 consecutive sessions of decline. Microsoft shares jumped 16% after reporting growth from its Azure business. Semiconductor stocks rose sharply, Micron Technology rose 18%, while Advanced Micro Devices (AM) rose more than 13%.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	0.68%	-68	-743
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	0.3	81
10 year-Gov. Bond	4.45%	0.0	53
USD/VND	26,520	0.02%	0.54%
EUR/VND	30,944	0.55%	-2.24%
CNY/VND	3,954	0.01%	3.46%

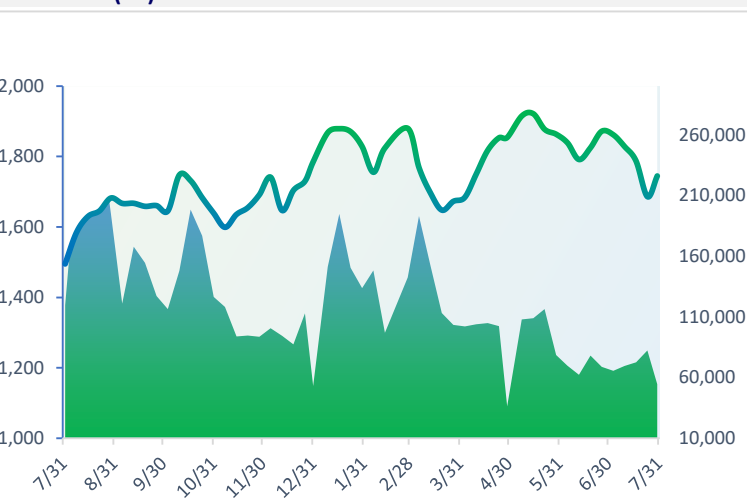
World gold prices were stable in the morning session on July 31 after rising the previous day thanks to the weakening dollar and inflation continuing to cool.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,744.66	2.35%	-2.23%
HNX	275.05	1.24%	10.56%
VN30	1,886.27	2.01%	-7.11%
UPCOM	126.50	0.28%	4.57%
Net Foreign buy (B)	1,343.78		
Total trading value (B)	21,533.61	41.48%	-11.37%

On July 30, VN-Index exploded with momentum with an increase of nearly 40 points to 1,744.66 points with 19 stocks rising on HoSE, completely reversing Wall Street's sell-off after the Fed's decision to keep interest rates unchanged.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Ministry of Industry and Trade approves the 2026 gas electricity price bracket, up to 3,410.64 VND/kWh;
Hanoi will close 5 ring roads by 2027;
Hung Yen is oriented to a centrally-run city before 2030;
Fed kept interest rates unchanged at July meeting but 3 officials want to raise;
The US announced new tariffs for 60 economies, replacing the global tax of 10%;
The US economy grew weaker than forecast, inflation remained persistently high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	7/28/2026	7/29/2026	8/28/2026	Cash	30%	3,000
VGC	7/28/2026	7/29/2026	8/28/2026	Cash	22%	2,200
MWG	7/29/2026	7/30/2026	8/6/2026	Cash	10%	1,000
QTC	7/29/2026	7/30/2026	7/29/2026	Stock	12%	
QTC	7/29/2026	7/30/2026	9/3/2026	Cash	4%	400