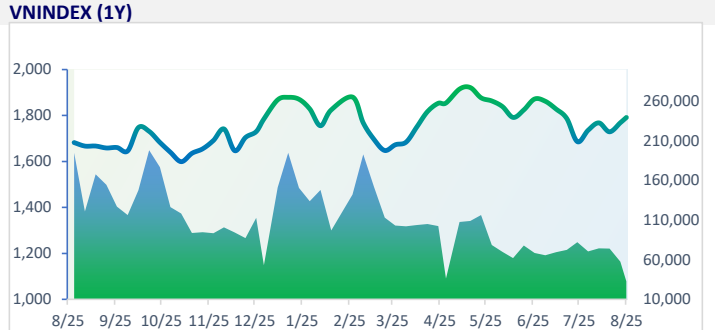
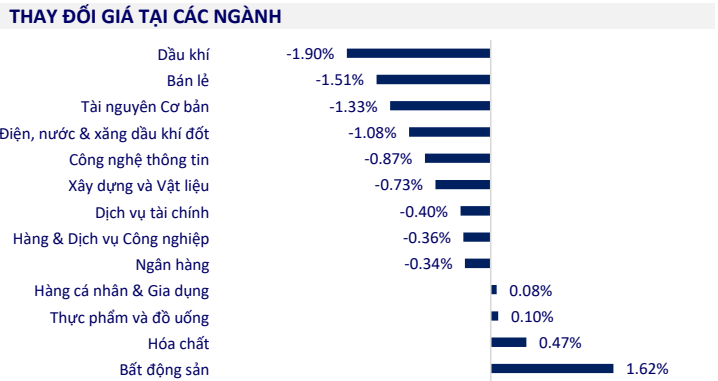


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,791.41	0.15%	0.39%
HNX	282.65	-0.19%	13.62%
VN30	1,936.15	-0.30%	-4.65%
UPCOM	126.78	-0.76%	4.80%
GT mua ròng NĐTNN (tỷ)	322.20		
Tổng GTGD (tỷ)	22,842.53	9.52%	

Ngày 25/8, VN-Index có lúc lên tới 1.812,18 điểm rồi bị đẩy ngược về 1.791,41 điểm khi lực bán dâng lên ở nhóm ngân hàng, dầu khí và bán lẻ, riêng VIC được khối ngoại mua ròng 362,36 tỷ đồng và đóng góp hơn 10 điểm cho chỉ số.



ETF & PHẢI SINH		1D	YTD
E1VFN30	34,940	0.26%	-3.19%
FUEMAV30	24,000	0.42%	-3.26%
FUESSV30	24,690	0.78%	-3.14%
FUESSV50	28,910	0.94%	1.72%
FUESSVFL	28,880	-0.31%	-4.87%
FUEVFVND	34,510	-0.06%	-9.90%
FUEVN100	25,650	0.27%	0.51%
4111G9000	1,939.9	-0.16%	
4111GA000	1,938.0	0.00%	
4111GC000	1,943.5	0.30%	
4111H3000	1,943.5	4.77%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	65,856.43	0.50%	30.82%
Shanghai	3,891.67	0.25%	-1.94%
Hang Seng	25,527.48	0.04%	-0.40%
Kospi	6,742.74	0.68%	60.00%
BSE Sensex	77,275.81	-0.12%	-9.43%
STI (Singapore)	5,722.22	0.77%	23.16%
SET (Thái Lan)	1597.16	-0.30%	26.79%
Dầu Brent (\$/thùng)	88.41	-2.47%	45.53%
Vàng (\$/ounce)	4,632.10	-0.82%	6.96%

Chứng khoán châu Á hồi phục sau phiên bán tháo đầu tuần. Chỉ số KOSPI của Hàn Quốc tăng mạnh nhất khu vực, lực đẩy đến từ Samsung Electronics và SK Hynix sau chuỗi thông tin về các gói mua lại cổ phiếu quy mô lớn của hai doanh nghiệp này.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.00%	-77	-510
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	4.18%	-2	81
TPCP - 10 năm	4.43%	-3	52
USD/VND	26,330	-0.11%	-0.18%
EUR/VND	31,273	-0.12%	-1.20%
CNY/VND	3,950	-0.14%	3.36%

Giá vàng miếng SJC chiều 25/8 tăng 600 nghìn đồng mỗi lượng ở cả hai chiều, lên 147,60 triệu đồng mua vào và 150,60 triệu đồng bán ra. Bảo Tín Minh Châu tăng mạnh nhất với 3,5 triệu đồng ở cả hai chiều, lên 151,00 triệu đồng và 155,00 triệu đồng.

LỊCH SỰ KIỆN

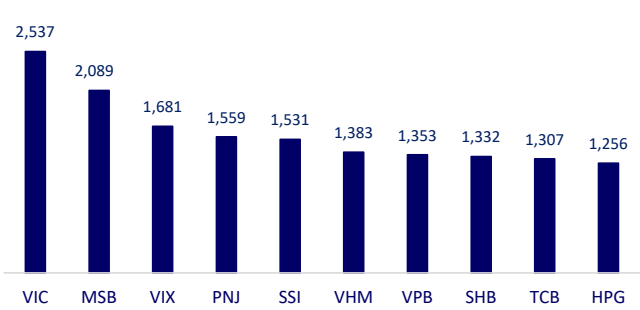
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
MIG	08/25/2026	08/26/2026	09/16/2026	Tiền mặt	10%	1,000
NNC	08/25/2026	08/26/2026	09/15/2026	Tiền mặt	10%	1,000
VAB	08/25/2026	08/26/2026	08/25/2026	Cổ phiếu	11%	-
TN1	08/26/2026	08/27/2026	08/26/2026	Cổ phiếu	10%	-
TN1	08/26/2026	08/27/2026	09/18/2026	Tiền mặt	5%	500
VC3	08/27/2026	08/28/2026	08/27/2026	Cổ phiếu	8%	-
NAV	08/27/2026	08/28/2026	09/14/2026	Tiền mặt	8%	800

TIN TỨC CHỌN LỌC

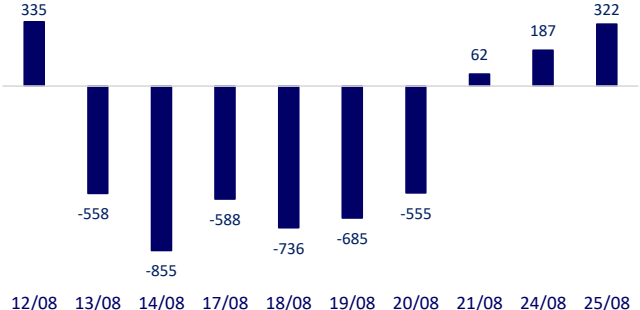
Nhập siêu tiếp tục gia tăng, đạt kỷ lục gần 22 tỷ USD trong 8,5 tháng;
Khách du lịch từ Nga đến Việt Nam tăng 174% trong 7 tháng đầu năm;
Sân bay Liên Khương khai thác lại sau 5 tháng đóng cửa;
Biên bản họp Fed: Nhiều quan chức báo hiệu khả năng phải tăng lãi suất;
Mỹ hoãn áp thuế 50% với hàng hóa Canada sau đàm phán tại Washington;
Nợ hộ gia đình Hàn Quốc lần đầu vượt hơn 1.400 tỷ USD.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	59,400	0.34%	2.41%	9,997,622	11,799,329	TCB công bố tài liệu xin ý kiến cổ đông về việc chia cổ tức bằng cổ phiếu tỷ lệ 50% cho năm 2025, thấp hơn mức 60% đã thông qua tại đại hội đồng cổ đông. Khối lượng phát hành mới là 3,543 tỷ cổ phiếu, phần cổ phiếu thưởng cho người lao động là 29,977 triệu đơn vị tương đương 0,28% lượng đang lưu hành, cũng thấp hơn mức 35,87 triệu cổ phiếu đã được phê duyệt. Vốn điều lệ của TCB sau các đợt tăng vốn này lên 106,6 nghìn tỷ đồng, lớn nhất hệ thống ngân hàng Việt Nam.
BID	36,700	-0.54%	1.94%	6,891,067	8,193,448	
CTG	31,500	-0.94%	-0.16%	15,007,339	18,297,614	
TCB	31,300	-0.48%	1.46%	27,519,751	29,942,013	
VPB	26,400	0.19%	6.02%	31,384,893	37,970,706	
MBB	20,650	-0.48%	3.51%	22,334,190	23,726,044	
HDB	27,000	-1.46%	0.19%	23,248,210	24,161,180	
TPB	14,450	-1.03%	0.70%	10,785,766	9,291,480	
STB	74,200	-0.93%	-1.33%	6,577,724	10,645,118	
VIB	14,650	-0.68%	1.74%	6,853,228	9,426,152	
ACB	22,200	-1.33%	2.54%	9,701,112	16,165,191	Quốc hội chính thức thông qua Luật Dầu khí sửa đổi.
SHB	12,050	-0.41%	3.88%	130,819,287	95,062,455	
SSB	15,850	2.26%	5.32%	11,877,562	12,089,390	
LPB	49,800	1.43%	-0.40%	9,664,421	9,830,491	
GAS	83,500	-1.76%	0.00%	3,789,013	4,076,176	
PLX	37,500	-1.45%	-1.19%	5,853,933	6,750,353	
VIC	220,500	2.80%	10.25%	13,822,185	14,410,129	
VHM	73,600	0.27%	6.36%	12,743,990	16,730,492	
VRE	25,200	-0.40%	3.28%	10,775,407	13,832,142	
VNM	62,600	-0.95%	0.81%	5,541,436	6,042,448	MSN công bố doanh thu bảy tháng đạt 63.846 tỷ đồng, tăng 46% so với cùng kỳ.
MSN	69,500	-0.71%	4.04%	9,232,662	9,256,219	
SAB	46,100	0.00%	-0.43%	1,279,103	1,247,530	
BCM	41,550	-1.54%	-2.46%	1,450,806	1,329,308	
DGC	44,950	2.39%	7.54%	1,850,800	1,448,400	
VJC	124,700	0.16%	0.97%	1,762,904	2,146,210	
FPT	70,700	-0.98%	2.46%	10,272,474	10,512,024	
MWG	73,900	-1.60%	1.51%	3,350,158	5,356,114	
GVR	32,500	0.93%	1.56%	3,629,462	4,634,890	
SSI	21,250	0.00%	8.97%	53,143,060	60,029,844	
HPG	21,800	-2.02%	3.81%	36,906,733	48,084,145	

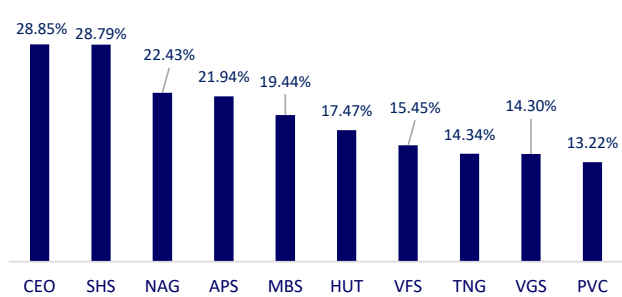
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



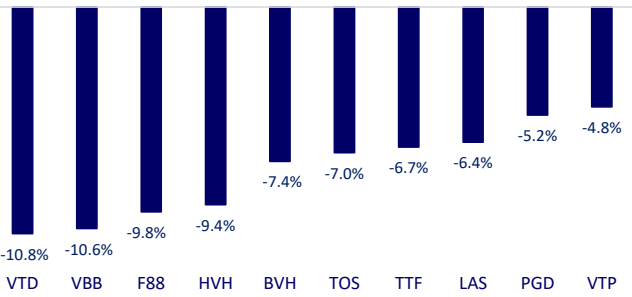
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

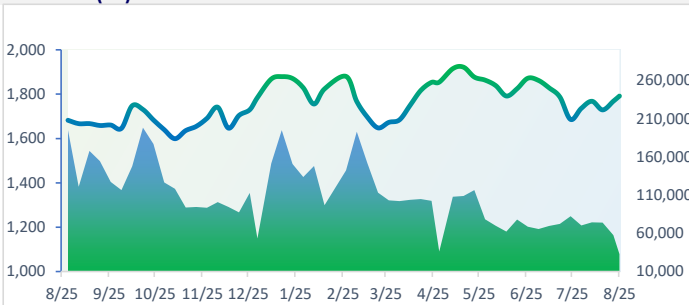


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,791.41	0.15%	0.39%
HNX	282.65	-0.19%	13.62%
VN30	1,936.15	-0.30%	-4.65%
UPCOM	126.78	-0.76%	4.80%
Net Foreign buy (B)	322.20		
Total trading value (B)	22,842.53	9.52%	

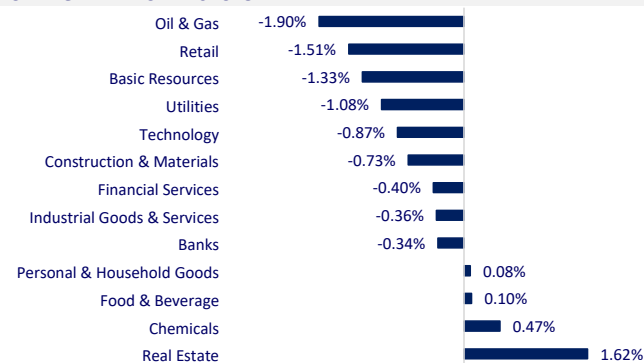
On August 25, VN-Index at one point reached 1,812.18 points and was pushed back to 1,791.41 points when selling power increased in the banking, oil and gas and retail groups, VIC alone was net bought by foreign investors of VND 362.36 billion and contributed more than 10 points to the index.

INTRADAY VNINDEX

8/25/2026


VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1FVN30	34,940	0.26%	-3.19%
FUEMAV30	24,000	0.42%	-3.26%
FUESSV30	24,690	0.78%	-3.14%
FUESSV50	28,910	0.94%	1.72%
FUESSVFL	28,880	-0.31%	-4.87%
FUEVFVND	34,510	-0.06%	-9.90%
FUEVN100	25,650	0.27%	0.51%
411G9000	1,939.9	-0.16%	
411GA000	1,938.0	0.00%	
411GC000	1,943.5	0.30%	
411H3000	1,943.5	4.77%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	65,856.43	0.50%	30.82%
Shanghai Component	3,891.67	0.25%	-1.94%
Hang Seng	25,527.48	0.04%	-0.40%
Kospi	6,742.74	0.68%	60.00%
BSE Sensex	77,275.81	-0.12%	-9.43%
STI (Singapore)	5,722.22	0.77%	23.16%
SET (Thailand)	1,597.16	-0.30%	26.79%
Brent oil (\$/barrel)	88.41	-2.47%	45.53%
Gold (\$/ounce)	4,632.10	-0.82%	6.96%

Asian stocks recovered after a sell-off at the beginning of the week. South Korea's KOSPI index rose the most in the region, driving by Samsung Electronics and SK Hynix after a series of information about large-scale stock buybacks of these two companies.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.00%	-77	-510
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.18%	-2	81
10 year-Gov. Bond	4.43%	-3	52
USD/VND	26,330	-0.11%	-0.18%
EUR/VND	31,273	-0.12%	-1.20%
CNY/VND	3,950	-0.14%	3.36%

The price of SJC gold bars in the afternoon of August 25 increased by 600 thousand VND per volume in both directions, to 147.60 million VND bought and 150.60 million VND sold. Bao Tin Minh Chau increased the most with 3.5 million VND in both directions, to 151.00 million VND and 155.00 million VND.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
MIG	8/25/2026	8/26/2026	9/16/2026	Cash	10%	1,000
NNC	8/25/2026	8/26/2026	9/15/2026	Cash	10%	1,000
VAB	8/25/2026	8/26/2026	8/25/2026	Stock	11%	
TN1	8/26/2026	8/27/2026	8/26/2026	Stock	10%	
TN1	8/26/2026	8/27/2026	9/18/2026	Cash	5%	500
VC3	8/27/2026	8/28/2026	8/27/2026	Stock	8%	
NAV	8/27/2026	8/28/2026	9/14/2026	Cash	8%	800

SELECTED NEWS

The trade deficit continued to increase, reaching a record of nearly 22 billion USD in 8.5 months;

Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;

Lien Khuong Airport re-operated after 5 months of closure;

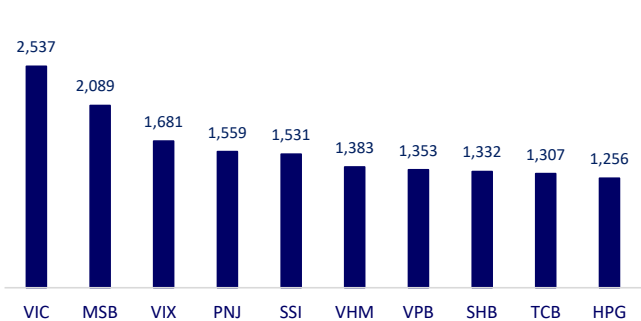
Fed meeting minutes: Many officials signal the possibility of a rate hike;

The US postponed the imposition of 50% tariffs on Canadian goods after negotiations in Washington;

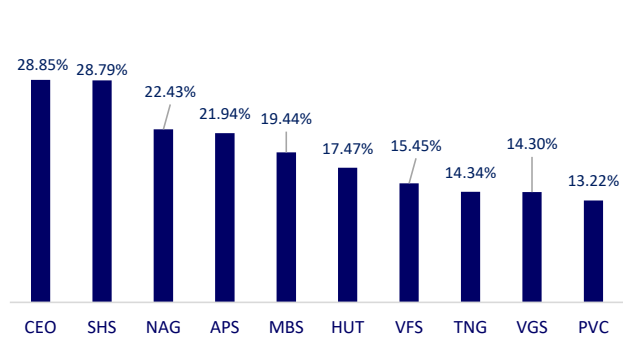
South Korea's household debt exceeded \$1.4 trillion for the first time.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	59,400	0.34%	2.41%	9,997,622	11,799,329	TCB announced a document to consult shareholders on the distribution of stock dividends at the rate of 50% for 2025, lower than the 60% approved at the general meeting of shareholders. The new issuance volume was 3.543 billion shares, the share of bonus shares for employees was 29.977 million units, equivalent to 0.28% of the outstanding volume, also lower than the approved 35.87 million shares. TCB's charter capital after these capital increases is 106.6 trillion VND, the largest in the Vietnamese banking system.
BID	36,700	-0.54%	1.94%	6,891,067	8,193,448	
CTG	31,500	-0.94%	-0.16%	15,007,339	18,297,614	
TCB	31,300	-0.48%	1.46%	27,519,751	29,942,013	
VPB	26,400	0.19%	6.02%	31,384,893	37,970,706	
MBB	20,650	-0.48%	3.51%	22,334,190	23,726,044	
HDB	27,000	-1.46%	0.19%	23,248,210	24,161,180	
TPB	14,450	-1.03%	0.70%	10,785,766	9,291,480	
STB	74,200	-0.93%	-1.33%	6,577,724	10,645,118	
VIB	14,650	-0.68%	1.74%	6,853,228	9,426,152	
ACB	22,200	-1.33%	2.54%	9,701,112	16,165,191	The National Assembly officially approved the amended Petroleum Law.
SHB	12,050	-0.41%	3.88%	130,819,287	95,062,455	
SSB	15,850	2.26%	5.32%	11,877,562	12,089,390	
LPB	49,800	1.43%	-0.40%	9,664,421	9,830,491	
GAS	83,500	-1.76%	0.00%	3,789,013	4,076,176	
PLX	37,500	-1.45%	-1.19%	5,853,933	6,750,353	
VIC	220,500	2.80%	10.25%	13,822,185	14,410,129	
VHM	73,600	0.27%	6.36%	12,743,990	16,730,492	
VRE	25,200	-0.40%	3.28%	10,775,407	13,832,142	
VNM	62,600	-0.95%	0.81%	5,541,436	6,042,448	MSN announced seven-month revenue of VND 63,846 billion, up 46% over the same period.
MSN	69,500	-0.71%	4.04%	9,232,662	9,256,219	
SAB	46,100	0.00%	-0.43%	1,279,103	1,247,530	
BCM	41,550	-1.54%	-2.46%	1,450,806	1,329,308	
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FPT	70,700	-0.98%	2.46%	10,272,474	10,512,024	
MWG	73,900	-1.60%	1.51%	3,350,158	5,356,114	
GVR	32,500	0.93%	1.56%	3,629,462	4,634,890	
SSI	21,250	0.00%	8.97%	53,143,060	60,029,844	DGC held a general meeting of shareholders on the same day with the message of declining profits due to the dual impact of the fertilizer segment from the sharp increase in sulfur prices and transportation costs, the mistakes of the business and the former chairman are still waiting for the conclusion of the authorities.
HPG	21,800	-2.02%	3.81%	36,906,733	48,084,145	

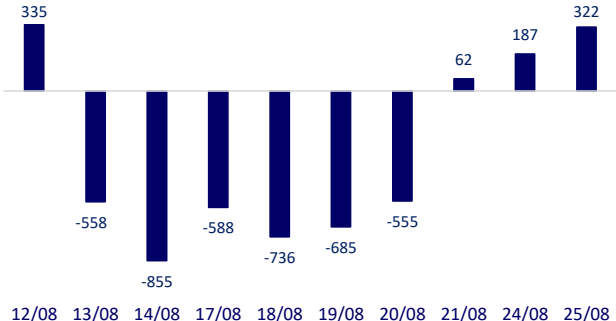
Top highest total traded value stocks (Billion VND)



Top increases in 3 sessions with liquidity



Foreign net flow 10 nearest sessions (Billion VND)



Top decreases in 3 sessions with liquidity

