

GLOBAL MARKET

		1D	YTD
DJIA	52,485.03	0.53%	9.20%
S&P500	7,489.72	0.70%	9.41%
NASDAQ	25,373.85	1.00%	9.17%
VIX	15.99	-6.44%	6.96%
FTSE 100	10,868.05	-0.27%	9.43%
DAX	25,629.24	0.07%	4.65%
CAC40	8,509.64	0.28%	4.42%
Brent oil (\$/barrel)	84.07	-3.45%	38.39%
Gold (\$/ounce)	4,049.53	-1.07%	-6.49%

US stocks continued their recovery in the last trading session of July thanks to Amazon's strong business results. The yield on the 30-year US Treasury bond jumped to its highest level since 2007, reaching 5.25%. The yield on 10-year Treasury bonds exceeded 4.7% - the highest since January 2025.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	6.60%	593	-150
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	0.0	81
10 year-Gov. Bond	4.46%	1.8	55
USD/VND	26,470	-0.08%	0.35%
EUR/VND	31,050	0.57%	-1.91%
CNY/VND	3,953	-0.05%	3.43%

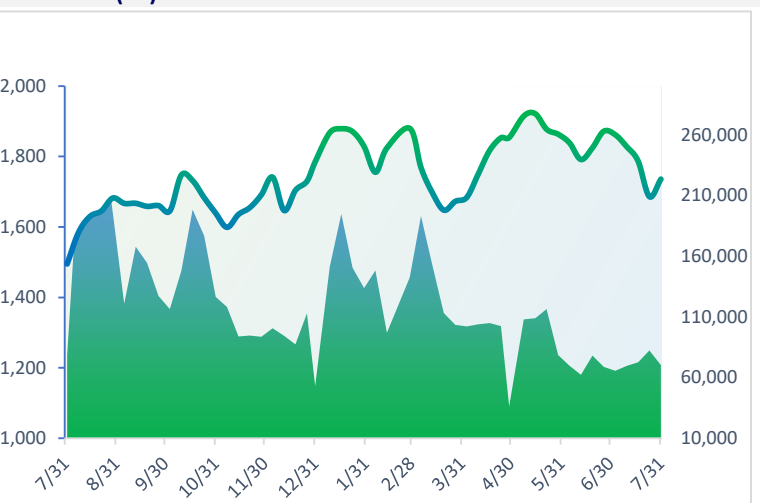
Gold prices rose in morning trading on Monday (3/8), with the \$4,000 per ounce mark increasingly seen as a support zone, even as the US Federal Reserve (Fed) still maintains its stance of tightening monetary policy.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,735.78	-0.51%	-2.73%
HNX	271.25	-1.38%	9.04%
VN30	1,872.07	-0.75%	-7.81%
UPCOM	126.59	0.07%	4.65%
Net Foreign buy (B)	-362.58		
Total trading value (B)	20,479.98	-4.89%	-15.71%

In the session of 31/07, VN-Index broke the streak of three consecutive sessions of gains in the closing order matching of the ETF restructuring period. Banks are the group that contributes the most points, almost alone bearing the market's gains.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Ministry of Industry and Trade approves the 2026 gas electricity price bracket, up to 3,410.64 VND/kWh;
Hanoi will close 5 ring roads by 2027;
Hung Yen is oriented to a centrally-run city before 2030;
Fed kept interest rates unchanged at July meeting but 3 officials want to raise;
The US announced new tariffs for 60 economies, replacing the global tax of 10%;
The US economy grew weaker than forecast, inflation remained persistently high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLL	7/31/2026	8/3/2026	8/13/2026	Cash	26%	2,614
TRC	7/31/2026	8/3/2026	9/25/2026	Cash	30%	3,000
DPM	8/3/2026	8/4/2026	9/22/2026	Cash	15%	1,500
NBC	8/4/2026	8/5/2026	8/25/2026	Cash	6%	600
PLX	8/4/2026	8/5/2026	8/20/2026	Cash	12%	1,200