MORNING BRIEF

8/4/2026

GLOBAL MARKET		1D	YTD
DJIA	53,178.41	1.32%	10.64%
S&P500	7,600.49	1.48%	11.03%
NASDAQ	25,913.90	2.13%	11.50%
VIX	15.86	-0.81%	6.09%
FTSE 100	10,857.70	-0.10%	9.33%
DAX	26,001.31	1.45%	6.17%
CAC40	8,613.82	1.22%	5.70%
Brent oil ($/barrel)	84.52	0.54%	39.13%
Gold ($/ounce)	4,048.86	-0.02%	-6.50%

U.S. stocks recorded a strong session, with the Dow Jones setting a new record, thanks to a strong rally in tech stocks and the U.S. President's suspension of plans to attack Iran. Meta Platforms (Facebook) rose sharply by 6% on the day. Amazon also increased by more than 4%, reaching a record market capitalization of $3 trillion. Meanwhile, Nvidia rose nearly 3 percent, while Alphabet (Google) and Microsoft both added nearly 5 percent.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.34%	-26	-176
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	-0.9	80
10 year-Gov. Bond	4.45%	-1.0	54
USD/VND	26,480	-0.04%	0.39%
EUR/VND	31,140	0.28%	-1.62%
CNY/VND	3,957	-0.10%	3.53%

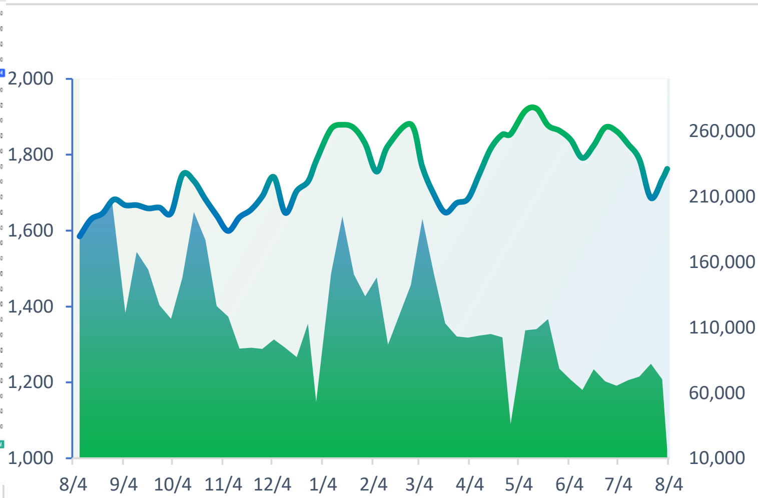
Crude oil prices slowed in the morning session on Tuesday (4/8) after falling sharply the previous day amid US President Donald Trump's decision to suspend a new attack on Iran in the hope of quickly reaching an agreement that could help increase oil supplies from the Gulf region.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,762.84	1.56%	-1.21%
HNX	279.28	2.96%	12.26%
VN30	1,917.69	2.44%	-5.56%
UPCOM	126.67	0.06%	4.71%
Net Foreign buy (B)	-362.58		
Total trading value (B)	20,682.51	0.99%	-14.87%

In the session of 03/08, VN-Index added more than 27 points and regained the mark of 1,760 when a series of macro data in July prospered to support cash flow on a large scale. Banks are the biggest gainers, followed by technology and retail and aviation groups with a series of stocks reaching the ceiling price.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
The US has just made a historic move to intervene with the yen after nearly 30 years;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPM	8/3/2026	8/4/2026	9/22/2026	Cash	15%	1,500
NBC	8/4/2026	8/5/2026	8/25/2026	Cash	6%	600
PLX	8/4/2026	8/5/2026	8/20/2026	Cash	12%	1,200
VTC	8/5/2026	8/6/2026	8/5/2026	Stock	18%	
VTC	8/5/2026	8/6/2026	10/20/2026	Cash	5%	520