

GLOBAL MARKET

		1D	YTD
DJIA	54,085.88	1.71%	12.53%
S&P500	7,736.49	1.79%	13.02%
NASDAQ	26,584.99	2.59%	14.38%
VIX	16.50	4.04%	10.37%
FTSE 100	10,879.38	0.20%	9.55%
DAX	26,202.35	0.77%	6.99%
CAC40	8,666.63	0.61%	6.35%
Brent oil (\$/barrel)	79.18	-6.32%	30.34%
Gold (\$/ounce)	4,082.00	0.82%	-5.74%

US stocks hit a new record thanks to strong business results and cooling oil prices due to the US announcement that a deal with Iran is imminent. The Nasdaq rose sharply thanks to a 29% jump in Palantir Technologies shares. The Dow Jones index continues to set new records thanks to the rise of more than 5% of Caterpillar shares.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	6.23%	-11	-187
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.13%	-3.2	77
10 year-Gov. Bond	4.49%	3.2	57
USD/VND	26,480	0.00%	0.39%
EUR/VND	31,017	-0.39%	-2.01%
CNY/VND	3,954	-0.06%	3.47%

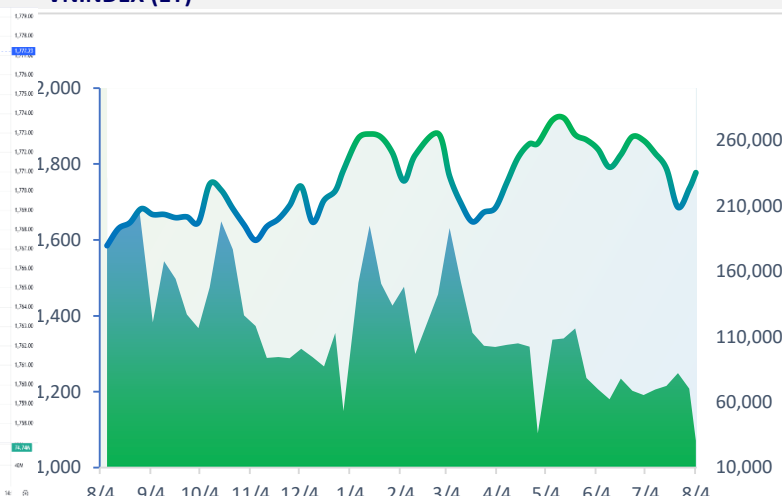
Crude oil prices maintained their decline in the morning session on Wednesday (August 5) after remarks from Qatari and US officials raised expectations of a diplomatic solution to the conflict in Iran that could improve oil shipments through the Strait of Hormuz.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,777.23	0.82%	-0.41%
HNX	286.41	2.55%	15.13%
VN30	1,927.35	0.50%	-5.09%
UPCOM	127.20	0.42%	5.15%
Net Foreign buy (B)	873.35		
Total trading value (B)	19,479.41	-5.82%	-19.82%

In the session of 04/08, VN-Index closed at 1,777.23 points, up 14.39 points. The duo VIC and VHM lead. The banking group is differentiated, losing its leading role.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
 Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
 Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
 The US has just made a historic move to intervene with the yen after nearly 30 years;
 Ship traffic through the Strait of Hormuz drops to record lows;
 Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPM	8/3/2026	8/4/2026	9/22/2026	Cash	15%	1,500
NBC	8/4/2026	8/5/2026	8/25/2026	Cash	6%	600
PLX	8/4/2026	8/5/2026	8/20/2026	Cash	12%	1,200
VTC	8/5/2026	8/6/2026	8/5/2026	Stock	18%	
VTC	8/5/2026	8/6/2026	10/20/2026	Cash	5%	520