

GLOBAL MARKET

		1D	YTD
DJIA	54,349.00	0.49%	13.08%
S&P500	7,723.42	-0.17%	12.82%
NASDAQ	26,363.44	-0.83%	13.43%
VIX	15.81	-4.18%	5.75%
FTSE 100	10,888.30	0.08%	9.64%
DAX	26,126.30	-0.29%	6.68%
CAC40	8,669.30	0.03%	6.38%
Brent oil (\$/barrel)	79.22	0.05%	30.40%
Gold (\$/ounce)	4,296.95	5.27%	-0.77%

The Dow Jones index rose more than 250 points in the session on August 5 and set a new record thanks to strong business results and the rally of Nvidia shares. In the opposite direction, the S&P 500 and Nasdaq Composite turned down. Nvidia shares jumped more than 3% after Elon Musk announced that SpaceX will only use Nvidia's processors to build artificial intelligence (AI) computing infrastructure in the future. However, SpaceX shares fell more than 13% after the rocket company released its first quarterly report since listing in June.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	4.70%	-153	-340
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	2.5	79
10 year-Gov. Bond	4.44%	-5.0	52
USD/VND	26,460	0.00%	0.31%
EUR/VND	31,073	0.22%	-1.83%
CNY/VND	3,952	-0.01%	3.42%

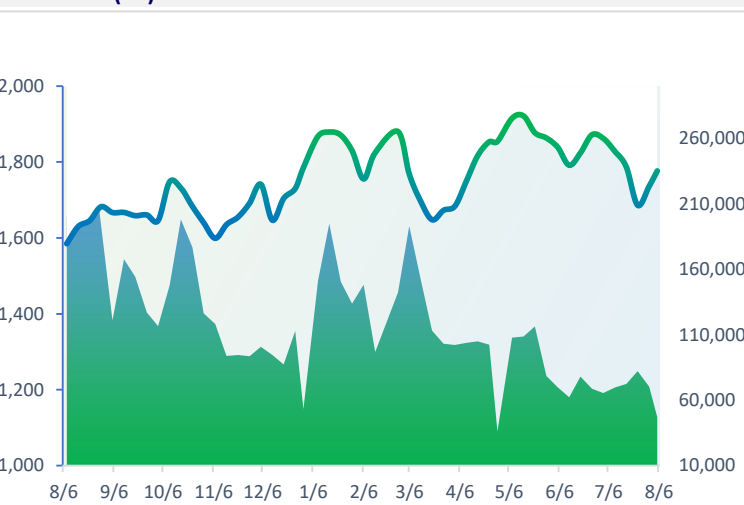
World gold prices continued to rise in the morning session on Thursday (6/8) as US Treasury yields fell and the market expects negotiations on the reopening of the Strait of Hormuz to make progress.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,776.46	-0.04%	-0.45%
HNX	293.59	2.51%	18.02%
VN30	1,916.88	-0.54%	-5.60%
UPCOM	127.15	-0.04%	5.11%
Net Foreign buy (B)	476.38		
Total trading value (B)	21,745.57	11.63%	-10.50%

In the session of 05/08, VNIndex reversed slightly to 1,776.46 points when the group of banking pillars and food and beverages simultaneously went down, foreign investors were net buyers for the third consecutive session.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
 Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
 Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
 The US has just made a historic move to intervene with the yen after nearly 30 years;
 Ship traffic through the Strait of Hormuz drops to record lows;
 Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPM	8/3/2026	8/4/2026	9/22/2026	Cash	15%	1,500
NBC	8/4/2026	8/5/2026	8/25/2026	Cash	6%	600
PLX	8/4/2026	8/5/2026	8/20/2026	Cash	12%	1,200
VTC	8/5/2026	8/6/2026	8/5/2026	Stock	18%	
VTC	8/5/2026	8/6/2026	10/20/2026	Cash	5%	520