MORNING BRIEF

8/7/2026

GLOBAL MARKET		1D	YTD
DJIA	53,885.16	-0.85%	12.11%
S&P500	7,709.98	-0.17%	12.63%
NASDAQ	26,348.35	-0.06%	13.37%
VIX	15.15	-4.17%	1.34%
FTSE 100	10,867.89	-0.19%	9.43%
DAX	26,140.13	0.05%	6.74%
CAC40	8,699.71	0.35%	6.75%
Brent oil ($/barrel)	83.46	5.35%	37.38%
Gold ($/ounce)	4,234.23	-1.46%	-2.22%

US stocks also fell in the session of August 6 as investors closely watched developments on the agreement to reopen the Strait of Hormuz as well as a series of the latest financial reports. Sandisk shares fell more than 6% after the storage equipment maker announced its fourth-quarter financial results that did not impress investors. In addition, AppLovin shares plunged nearly 20% due to mixed business results, and Western Digital lost 13% due to disappointing forecasts, although previous business results exceeded expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.66%	-4	-344
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.12%	-3.9	75
10 year-Gov. Bond	4.37%	-6.7	46
USD/VND	26,450	-0.04%	0.28%
EUR/VND	31,126	0.17%	-1.67%
CNY/VND	3,953	0.01%	3.44%

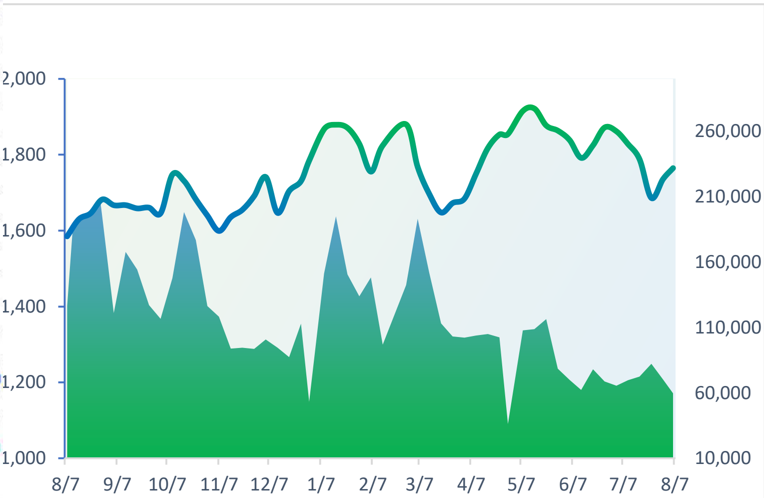
Crude oil prices continued to rise in the morning session on Friday (7/8) after information emerged that a committee of the Iranian Parliament was considering a bill to ban US and Israeli ships from passing through the Strait of Hormuz, and impose fines of up to 20% of the value of goods for violations.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,764.78	-0.66%	-1.10%
HNX	292.64	-0.32%	17.63%
VN30	1,902.79	-0.74%	-6.30%
UPCOM	126.82	-0.26%	4.84%
Net Foreign buy (B)	-125.97		
Total trading value (B)	16,592.33	-23.70%	-31.71%

In the session of 06/08, VNIndex fell 11.68 points to 1,764.78 points under pressure from the banking and real estate groups, foreign investors turned net sellers after three consolidation sessions.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
The US has just made a historic move to intervene with the yen after nearly 30 years;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GSP	8/6/2026	8/7/2026	8/6/2026	Stock	10%	
FCM	8/6/2026	8/7/2026	8/14/2026	Cash	1%	100
ITD	8/6/2026	8/7/2026	8/6/2026	Stock	18%	
VHM	8/6/2026	8/7/2026	8/6/2026	Stock	100%	
TDW	8/6/2026	8/7/2026	8/20/2026	Cash	10%	1,000