MORNING BRIEF

8/10/2026

GLOBAL MARKET		1D	YTD
DJIA	54,036.93	0.28%	12.43%
S&P500	7,757.64	0.62%	13.32%
NASDAQ	26,690.62	1.30%	14.84%
VIX	14.90	-1.65%	-0.33%
FTSE 100	10,901.09	0.31%	9.76%
DAX	26,319.45	0.69%	7.47%
CAC40	8,714.93	0.17%	6.94%
Brent oil ($/barrel)	84.54	1.29%	39.16%
Gold ($/ounce)	4,323.07	2.10%	-0.17%

US stocks recorded another week of growth as investors thought that the weak jobs report in July meant that the Fed would not raise interest rates anytime soon. The July nonfarm payrolls report showed the number of jobs fell by 23,000, in contrast to the forecast of an increase of 83,000 by economists surveyed by Dow Jones. The unemployment rate fell to 4.1% as the labor force participation rate fell to its lowest level in more than five years.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.95%	129	-215
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.19%	7.1	83
10 year-Gov. Bond	4.49%	12.4	58
USD/VND	26,410	-0.04%	0.13%
EUR/VND	30,984	-0.26%	-2.11%
CNY/VND	3,949	-0.02%	3.33%

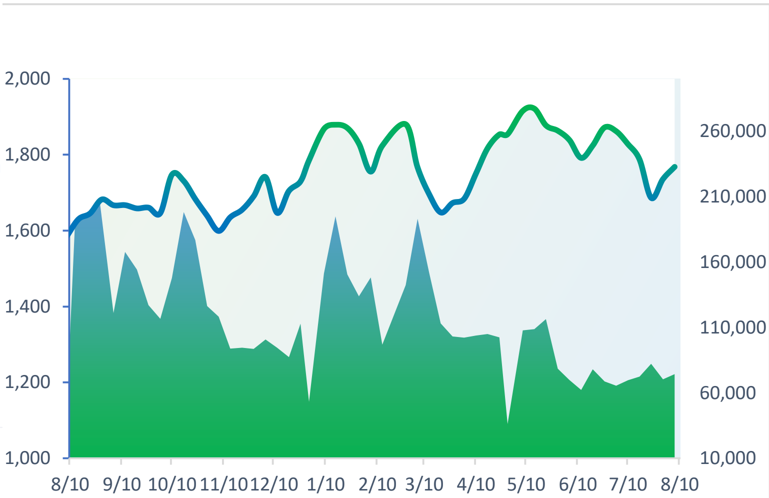
Crude oil prices rose in the morning session on Monday (August 10) as uncertainties surrounding the reopening of the Strait of Hormuz continued. Iran says an agreement with Oman to define new shipping lanes is in its final stages, but the U.S. still has to meet some additional conditions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,768.06	0.19%	-0.92%
HNX	293.44	0.27%	17.96%
VN30	1,911.09	0.44%	-5.89%
UPCOM	126.88	0.05%	4.89%
Net Foreign buy (B)	-92.34		
Total trading value (B)	19,321.06	16.45%	-20.48%

In the session of 07/08, VNIndex increased slightly by 0.19% when cash flows poured heavily into the group of state-owned enterprises after the classification criteria document to restructure state capital in enterprises. Cash flow has spread to many other industry groups. However, the profit-taking pressure in the Vingroup group caused the general index to be weighed down

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
The US has just made a historic move to intervene with the yen after nearly 30 years;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGV	8/10/2026	8/11/2026	8/10/2026	Stock	8%	
MCH	8/10/2026	8/11/2026	8/19/2026	Cash	20%	2,000
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	10%	
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	15%	
AAM	8/11/2026	8/12/2026	8/24/2026	Cash	3%	300