Pinetree SECURITIES

MORNING BRIEF
8/11/2026

GLOBAL MARKET		1D	YTD
DJIA	53,975.98	-0.11%	12.30%
S&P500	7,753.02	-0.06%	13.26%
NASDAQ	26,605.36	-0.32%	14.47%
VIX	15.46	3.76%	3.41%
FTSE 100	10,862.50	-0.35%	9.38%
DAX	26,323.88	0.02%	7.49%
CAC40	8,726.03	0.13%	7.07%
Brent oil ($/barrel)	87.62	3.64%	44.23%
Gold ($/ounce)	4,398.69	1.75%	1.57%

US stocks turned lower in the early session of the week as investors worried that the US and Iran would find it difficult to reach a long-term peace agreement in the short term. Iran says it is closing in on a deal with Oman to reopen the Strait of Hormuz, but Tehran continues to refuse to negotiate directly with the U.S. until certain conditions are met. Intel was the stock that put great pressure on the market during the session when it fell 4% after announcing that the company would issue $15 billion worth of common shares.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.20%	25	-190
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	-2.5	80
10 year-Gov. Bond	4.46%	-3.4	55
USD/VND	26,320	-0.34%	-0.22%
EUR/VND	30,961	-0.07%	-2.19%
CNY/VND	3,935	-0.34%	2.98%

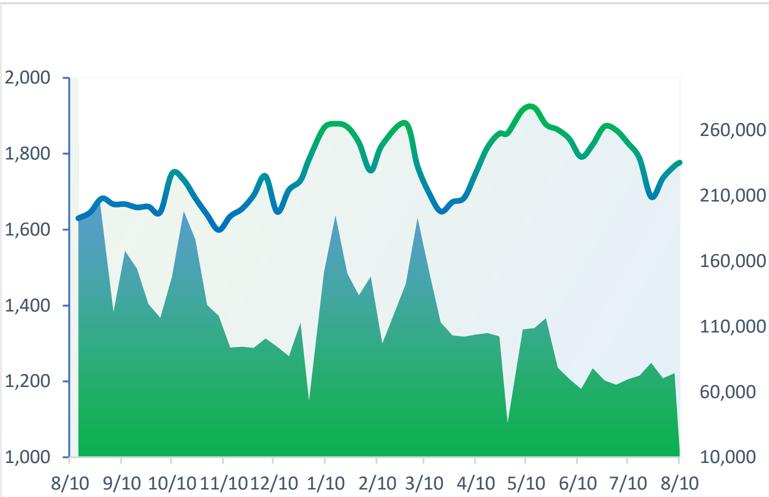
Crude oil prices continued to rise in the morning session on Tuesday (August 11) after Iran and the United States made demands for compensation to each other, reducing the prospects of reaching an agreement to reopen the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,776.77	0.49%	-0.43%
HNX	287.68	-1.96%	15.64%
VN30	1,925.18	0.74%	-5.19%
UPCOM	127.32	0.35%	5.25%
Net Foreign buy (B)	-274.71		
Total trading value (B)	18,906.50	-2.15%	-22.18%

On August 10, VN-Index increased by 8.71 points to 1,776.77 points with 13 stocks increasing the ceiling on HoSE, VIC alone took away more than 10 points restraining the upward momentum created by the group of state-owned stocks.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
The US has just made a historic move to intervene with the yen after nearly 30 years;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGV	8/10/2026	8/11/2026	8/10/2026	Stock	8%	
MCH	8/10/2026	8/11/2026	8/19/2026	Cash	20%	2,000
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	10%	
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	15%	
AAM	8/11/2026	8/12/2026	8/24/2026	Cash	3%	300