Pinetree SECURITIES

MORNING BRIEF

8/12/2026

GLOBAL MARKET		1D	YTD
DJIA	53,791.85	-0.34%	11.92%
S&P500	7,728.09	-0.32%	12.89%
NASDAQ	26,445.45	-0.60%	13.78%
VIX	15.28	-1.16%	2.21%
FTSE 100	10,844.19	-0.17%	9.19%
DAX	26,391.42	0.26%	7.76%
CAC40	8,714.94	-0.13%	6.94%
Brent oil ($/barrel)	89.59	2.25%	47.47%
Gold ($/ounce)	4,390.00	-0.20%	1.37%

US stocks continued to record a red trading session due to pressure from technology stocks as well as the uncertain outlook around the Strait of Hormuz. Alphabet shares have recently been under a lot of pressure, recording the 4th decline in the last 5 trading sessions, since the announcement of the restructuring of AI departments. Nvidia shares lost momentum from the beginning of the session to close below the reference, despite the announcement of a partnership with six major asset management firms to raise more than $500 billion for AI

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.33%	-87	-277
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.23%	6.4	87
10 year-Gov. Bond	4.49%	3.4	58
USD/VND	26,320	-0.11%	-0.22%
EUR/VND	30,950	-0.23%	-2.22%
CNY/VND	3,936	-0.11%	3.00%

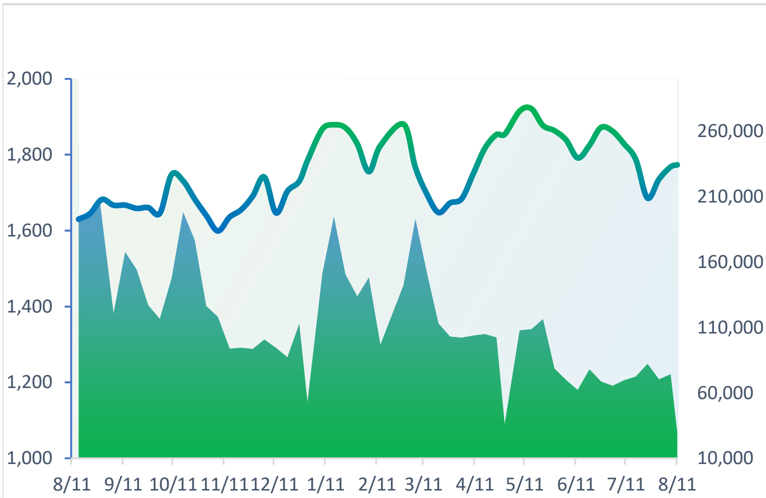
World gold prices fluctuated in mixed directions in the morning session on Wednesday (12/8) after falling slightly the previous day, as investors awaited key US inflation data that could shape expectations about the Fed's monetary policy roadmap.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,773.41	-0.19%	-0.62%
HNX	290.91	1.12%	16.94%
VN30	1,922.53	-0.14%	-5.32%
UPCOM	127.18	-0.11%	5.13%
Net Foreign buy (B)	-768.52		
Total trading value (B)	17,109.95	-9.50%	-29.58%

On August 11, VN-Index fell 3.36 points to 1,773.41 points with 162 gainers compared to 155 decliners on HoSE, especially GAS and a group of large-cap banks took away most of the index's scores.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
The US has just made a historic move to intervene with the yen after nearly 30 years;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AAM	8/11/2026	8/12/2026	8/24/2026	Cash	3%	300
ANT	8/11/2026	8/12/2026		Stock		
BFC	8/11/2026	8/12/2026	8/28/2026	Cash	35%	3,500
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	10%	
MBB	8/11/2026	8/12/2026	8/11/2026	Stock	15%	

PINETREE SECURITIES CORPORATION