Pinetree SECURITIES

MORNING BRIEF
8/14/2026

GLOBAL MARKET		1D	YTD
DJIA	53,839.99	0.13%	12.02%
S&P500	7,799.19	0.65%	13.93%
NASDAQ	26,803.03	0.81%	15.32%
VIX	14.63	0.55%	-2.14%
FTSE 100	10,772.67	-0.56%	8.47%
DAX	26,299.74	-0.12%	7.39%
CAC40	8,650.56	-0.28%	6.15%
Brent oil ($/barrel)	87.19	-1.11%	43.52%
Gold ($/ounce)	4,331.61	-2.29%	0.03%

US stocks continued to record a positive trading session thanks to positive inflation reports and a downward trend in oil prices. The lower-than-expected PPI report came just a day after the consumer price index (CPI) data matched forecasts, leading to market expectations for the Fed to keep interest rates unchanged in September.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	8	-353
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.19%	-0.6	82
10 year-Gov. Bond	4.49%	2.2	58
USD/VND	26,250	-0.08%	-0.48%
EUR/VND	30,817	-0.19%	-2.64%
CNY/VND	3,926	-0.07%	2.75%

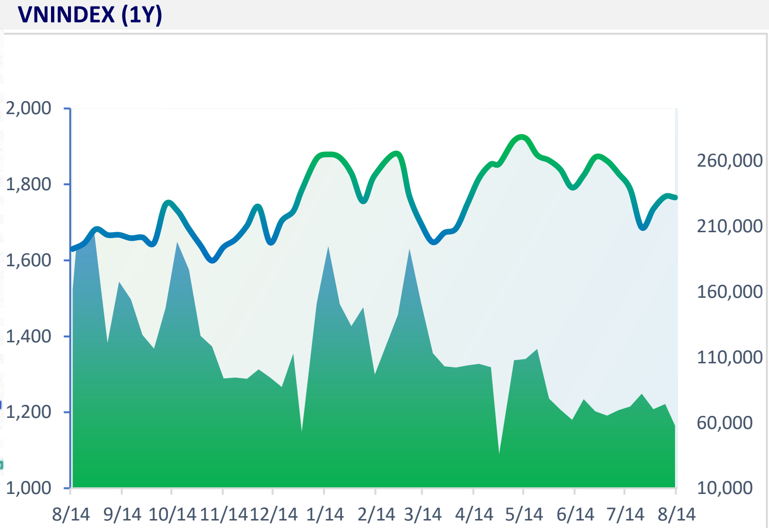
Gold prices fell in trading on Thursday (August 13) as investors took profits after rising to a two-month high, amid US inflation data in line with forecasts and lowered expectations that the US Federal Reserve (Fed) will raise interest rates next month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,765.63	-1.54%	-1.06%
HNX	283.34	-1.77%	13.90%
VN30	1,909.23	-1.41%	-5.98%
UPCOM	128.06	0.43%	5.86%
Net Foreign buy (B)	-558.42		
Total trading value (B)	20,052.87	32.81%	-17.46%

On August 13, VN-Index fell 27.55 points to 1,765.63 points with 227 decliners on HoSE, almost all of the declines accumulated in the afternoon right after the information about the meeting between the Prime Minister and the State Bank and credit institutions was announced.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS
Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
President Trump claims 100% control of the Strait of Hormuz, conflict escalates over war reparations;
Ship traffic through the Strait of Hormuz drops to record lows;
Samsung forecasts that the chip shortage will last until 2028.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HGM	8/13/2026	8/14/2026	8/28/2026	Cash	50%	5,000
DQC	8/14/2026	8/17/2026	8/28/2026	Cash	5%	500
PSW	8/14/2026	8/17/2026	9/8/2026	Cash	5%	500
SGR	8/14/2026	8/17/2026	8/14/2026	Stock	20%	
VSH	8/14/2026	8/17/2026	9/8/2026	Cash	15%	1,500