MORNING BRIEF

8/17/2026

GLOBAL MARKET		1D	YTD
DJIA	53,732.41	-0.20%	11.80%
S&P500	7,785.76	-0.17%	13.74%
NASDAQ	26,729.16	-0.28%	15.00%
VIX	14.25	-2.60%	-4.68%
FTSE 100	10,750.11	-0.21%	8.24%
DAX	26,440.31	0.53%	7.96%
CAC40	8,636.80	-0.16%	5.98%
Brent oil ($/barrel)	88.40	1.39%	45.51%
Gold ($/ounce)	4,409.00	1.79%	1.81%

US stocks fell in the trading session on August 14 after having just set a new record, but still closed the third consecutive week of gains. Retail sales in July unexpectedly decreased compared to the previous month. Consumer confidence in the economy also declined in August, reversing the improvement trend recorded in June and July.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	35	-318
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.18%	-1.2	81
10 year-Gov. Bond	4.46%	-2.7	55
USD/VND	26,270	0.08%	-0.41%
EUR/VND	30,856	0.13%	-2.52%
CNY/VND	3,929	0.07%	2.82%

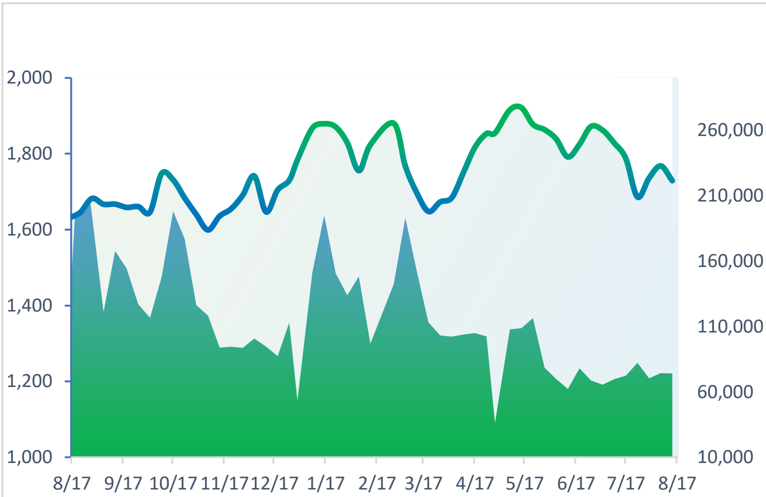
Gold prices fell in morning trading on Monday (17/8) because of profit-taking pressure after rising about 1% last week as weaker US inflation and consumer spending data reduced expectations that the US Federal Reserve (Fed) will continue to raise interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,729.08	-2.07%	-3.11%
HNX	279.99	-1.18%	12.55%
VN30	1,876.81	-1.70%	-7.57%
UPCOM	127.17	-0.69%	5.13%
Net Foreign buy (B)	-855.39		
Total trading value (B)	20,773.29	3.59%	-14.50%

On August 14, VN-Index fell 36.55 points to 1,729.08 points with 257 decliners on HoSE, all nineteen industry groups closed below the reference in the second consecutive session.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
Traffic through the Strait of Hormuz has almost stalled;
The yen plunged despite the US and Japan spending tens of billions of dollars to intervene;
The US sells 30-year bonds with the highest interest rate in 25 years, putting pressure on the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DQC	8/14/2026	8/17/2026	8/28/2026	Cash	5%	500
SGR	8/14/2026	8/17/2026	8/14/2026	Stock	20%	
VSH	8/14/2026	8/17/2026	9/8/2026	Cash	15%	1,500
SSI	8/17/2026	8/18/2026	8/17/2026	Stock	20%	
SSI	8/17/2026	8/18/2026	9/14/2026	Cash	10%	1,000