![Pinetree Securities]

MORNING BRIEF

8/18/2026

GLOBAL MARKET		1D	YTD
DJIA	53,459.78	-0.51%	11.23%
S&P500	7,745.06	-0.52%	13.14%
NASDAQ	26,644.91	-0.32%	14.64%
VIX	15.19	6.60%	1.61%
FTSE 100	10,720.30	-0.28%	7.94%
DAX	26,338.61	-0.38%	7.55%
CAC40	8,579.60	-0.66%	5.28%
Brent oil ($/barrel)	91.67	3.70%	50.90%
Gold ($/ounce)	4,398.53	-0.24%	1.57%

U.S. stocks fell as oil prices rose amid the expiration of the ceasefire agreement between the U.S. and Iran. A senior Iranian official told Reuters that the country would switch to an offensive posture if diplomatic efforts with the United States failed; Meanwhile, President Donald Trump said on Fox News on the same day that the United States would bomb Oman if the country "interfered".

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.63%	71	-247
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.19%	1.2	82
10 year-Gov. Bond	4.49%	3.0	58
USD/VND	26,400	0.27%	0.09%
EUR/VND	31,131	0.50%	-1.65%
CNY/VND	3,950	0.27%	3.36%

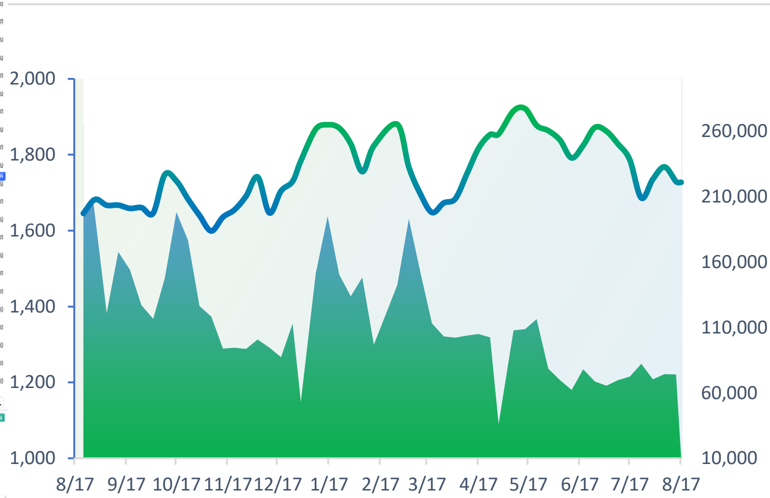
Crude oil prices continued to rise in the morning session on Tuesday (August 18), as concerns about rising global supply in the context of investors are increasingly pessimistic about diplomatic efforts to resolve the war in Iran, after US President Donald Trump demanded Iran's surrender and threatened to attack Oman.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,727.46	-0.09%	-3.20%
HNX	278.64	-0.48%	12.01%
VN30	1,877.68	0.05%	-7.53%
UPCOM	128.18	0.79%	5.96%
Net Foreign buy (B)	-587.62		
Total trading value (B)	14,822.60	-28.65%	-38.99%

On August 17, VN-Index decreased by 1.62 points to 1,727.46 points with 149 gainers near the balance of 152 decliners on HoSE, VIC alone took away more than 4 points of the index while the VN30 basket still had 19 stocks closed on the reference.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
Traffic through the Strait of Hormuz has almost stalled;
The yen plunged despite the US and Japan spending tens of billions of dollars to intervene;
The US sells 30-year bonds with the highest interest rate in 25 years, putting pressure on the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTI	8/17/2026	8/18/2026	8/17/2026	Stock	10%	
BID	8/17/2026	8/18/2026	8/17/2026	Stock	7%	
GMX	8/17/2026	8/18/2026	8/27/2026	Cash	5%	500
SSI	8/17/2026	8/18/2026	8/17/2026	Stock	20%	
SSI	8/17/2026	8/18/2026	9/14/2026	Cash	10%	1,000