MORNING BRIEF

8/19/2026

GLOBAL MARKET		1D	YTD
DJIA	53,343.40	-0.22%	10.99%
S&P500	7,691.97	-0.69%	12.37%
NASDAQ	26,289.71	-1.33%	13.11%
VIX	15.84	4.28%	5.95%
FTSE 100	10,728.04	0.07%	8.02%
DAX	26,128.36	-0.80%	6.69%
CAC40	8,509.36	-0.82%	4.42%
Brent oil ($/barrel)	91.70	0.03%	50.95%
Gold ($/ounce)	4,336.08	-1.42%	0.13%

US stocks continued to decline in the session on August 18 under pressure from rising bond yields in global economies in the context of oil prices continuing to remain high. In addition, a correction in semiconductor stocks also put pressure on the market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.67%	-96	-343
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.18%	-0.6	82
10 year-Gov. Bond	4.47%	-2.9	55
USD/VND	26,380	-0.08%	0.01%
EUR/VND	31,102	-0.09%	-1.74%
CNY/VND	3,946	-0.10%	3.26%

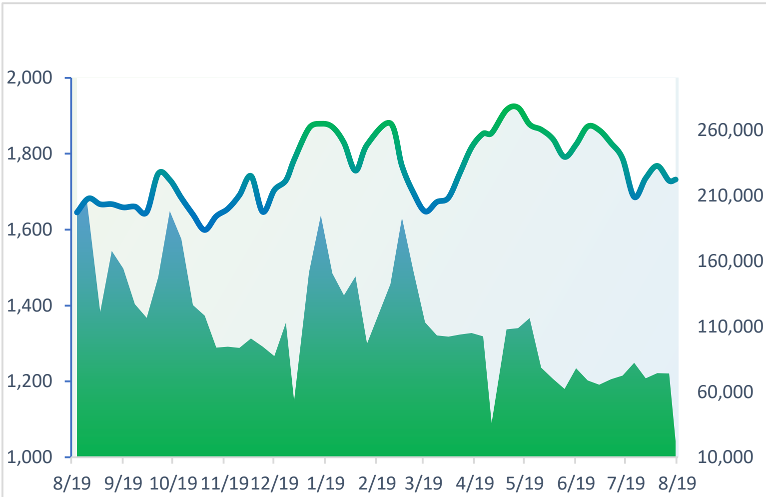
Crude oil prices continued to rise in the morning session on Wednesday (August 19) at the highest level in more than three weeks, after Iran announced that it would move to a tougher stance and continue to close the Strait of Hormuz, while the US ruled out the possibility of extending the ceasefire.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,732.02	0.26%	-2.94%
HNX	282.32	1.32%	13.49%
VN30	1,876.14	-0.08%	-7.61%
UPCOM	127.46	-0.56%	5.36%
Net Foreign buy (B)	-735.91		
Total trading value (B)	16,109.40	8.68%	-33.70%

On August 18, VN-Index increased by 4.56 points to 1,732.02 points but there were 167 stocks down on HoSE, supporting the score was concentrated on a single industry group.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
Traffic through the Strait of Hormuz has almost stalled;
The yen plunged despite the US and Japan spending tens of billions of dollars to intervene;
The US sells 30-year bonds with the highest interest rate in 25 years, putting pressure on the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DMX	8/18/2026	8/19/2026	8/26/2026	Cash	40%	4,000
RAL	8/18/2026	8/19/2026	9/10/2026	Cash	25%	2,500
HHP	8/18/2026	8/19/2026	8/18/2026	Stock	7%	
TVS	8/19/2026	8/20/2026	8/19/2026	Stock	7%	
LHG	8/19/2026	8/20/2026	9/22/2026	Cash	21%	2,100