MORNING BRIEF

8/20/2026

GLOBAL MARKET		1D	YTD
DJIA	53,463.05	0.22%	11.23%
S&P500	7,708.35	0.21%	12.60%
NASDAQ	26,331.09	0.16%	13.29%
VIX	14.89	-6.00%	-0.40%
FTSE 100	10,743.55	0.14%	8.18%
DAX	26,091.33	-0.14%	6.54%
CAC40	8,501.91	-0.09%	4.32%
Brent oil ($/barrel)	92.01	0.34%	51.46%
Gold ($/ounce)	4,499.35	3.77%	3.90%

US stocks recovered in the session on August 19 after the country's Treasury Department announced a plan to double the size of long-term government bond buybacks. The Ministry of Finance announced that it will at least double the scale of long-term government debt buybacks. This extended buyback program targets 10-20-year and 20-30-year tenors. Stocks that benefited from low interest rates recorded positive results, with Lowe's and Home Depot both rising around 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.98%	-68	-412
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.19%	0.3	82
10 year-Gov. Bond	4.46%	-0.1	55
USD/VND	26,370	-0.04%	-0.03%
EUR/VND	31,087	-0.05%	-1.79%
CNY/VND	3,945	-0.03%	3.23%

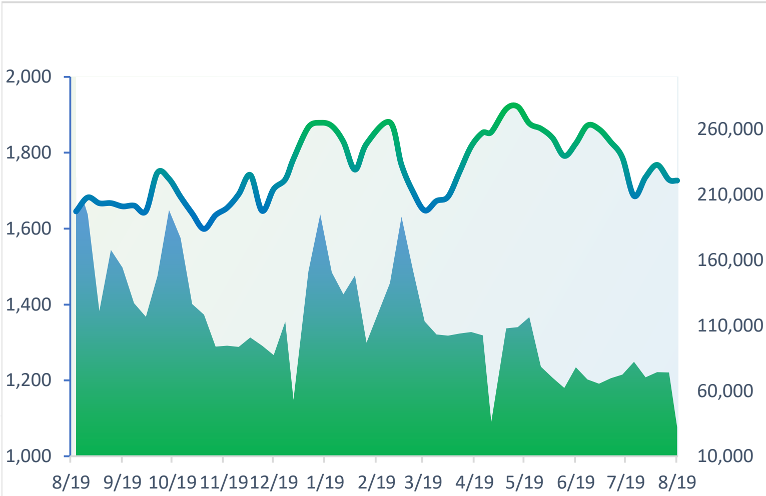
Crude oil prices were steady in the morning session on Thursday (August 20) after closing at a nearly four-week high the previous day as investors feared escalating tensions in the Middle East after the UAE decided to suspend all financial and economic transactions with Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,726.69	-0.31%	-3.24%
HNX	279.98	-0.83%	12.55%
VN30	1,875.73	-0.02%	-7.63%
UPCOM	126.88	-0.46%	4.89%
Net Foreign buy (B)	-685.30		
Total trading value (B)	15,755.85	-2.19%	-35.15%

On August 19, VN-Index fell 5.33 points to 1,726.69 points with 220 stocks falling more than twice as much as 97 gainers on HoSE, VCB and CTG alone took away nearly two points of the index, the VN30 basket was almost stationary with support from LPB and VNM.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

Inflation in July slowed down, CPI in the first 7 months of the year increased by 4.39%;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Vietnam has a trade deficit of more than 20.5 billion USD after 7 months;
Traffic through the Strait of Hormuz has almost stalled;
The yen plunged despite the US and Japan spending tens of billions of dollars to intervene;
The US sells 30-year bonds with the highest interest rate in 25 years, putting pressure on the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCC	8/19/2026	8/20/2026	8/19/2026	Stock	10%	
HCC	8/19/2026	8/20/2026	10/16/2026	Cash	30%	3,000
LHG	8/19/2026	8/20/2026	9/22/2026	Cash	21%	2,100
NAG	8/19/2026	8/20/2026	8/19/2026	Stock	6%	
TVS	8/19/2026	8/20/2026	8/19/2026	Stock	7%	