MORNING BRIEF

8/25/2026

GLOBAL MARKET		1D	YTD
DJIA	53,417.16	0.26%	11.14%
S&P500	7,652.96	-0.28%	11.80%
NASDAQ	25,980.19	-0.76%	11.78%
VIX	15.85	4.76%	6.02%
FTSE 100	10,854.32	0.35%	9.29%
DAX	26,106.60	-0.11%	6.60%
CAC40	8,453.01	-0.37%	3.72%
Brent oil ($/barrel)	90.65	-2.18%	49.22%
Gold ($/ounce)	4,670.19	1.45%	7.84%

Under pressure from the sell-off in semiconductor stocks, US stocks recorded bond movements as the S&P 500 and Nasdaq Composite turned lower, while the Dow Jones continued to rise. Micron Technology lost 5.8%, while Advanced Micro Devices (AMD) and Broadcom fell more than 3% and 2%, respectively. Bond yields fell after CNBC reported that the Treasury Department could use the General Account to finance bond buybacks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.77%	5	-433
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.19%	1.1	83
10 year-Gov. Bond	4.46%	1.2	55
USD/VND	26,360	0.30%	-0.06%
EUR/VND	31,312	0.04%	-1.08%
CNY/VND	3,955	0.27%	3.50%

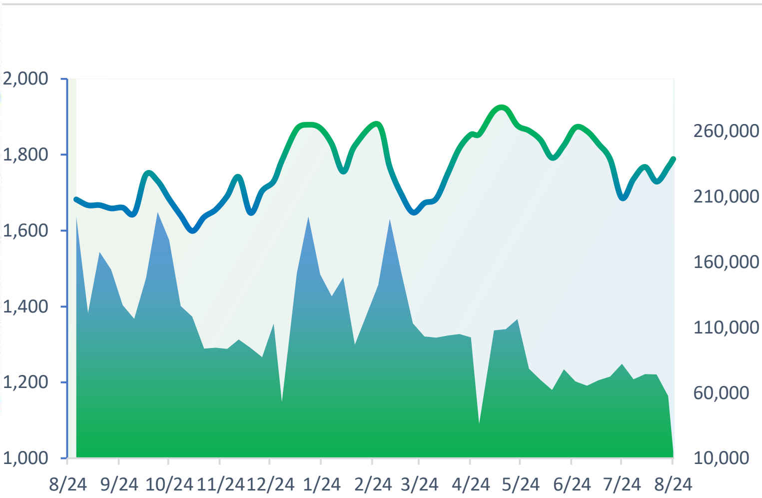
World gold prices continued to rise in the morning session on Tuesday (25/8), as technical buying continued to drive the upward momentum supported by the US Treasury Department's recent bond buyback plan and a weakening dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,788.78	1.17%	0.24%
HNX	283.19	-0.31%	13.84%
VN30	1,942.00	0.74%	-4.36%
UPCOM	127.75	0.18%	5.60%
Net Foreign buy (B)	186.66		
Total trading value (B)	20,857.57	4.68%	-14.15%

On August 24, VNIndex rose the most in Asia in the face of a series of positive information supporting the market. Real estate, basic resources, and oil and gas lead the market, respectively.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The trade deficit continued to increase, reaching a record of nearly 22 billion USD in 8.5 months;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Lien Khuong Airport re-operated after 5 months of closure;
Fed meeting minutes: Many officials signal the possibility of a rate hike;
The US postponed the imposition of 50% tariffs on Canadian goods after negotiations in Washington;
South Korea's household debt exceeded $1.4 trillion for the first time.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CHP	8/24/2026	8/25/2026	9/22/2026	Cash	18%	1,800
NSC	8/24/2026	8/25/2026	9/9/2026	Cash	20%	2,000
NNC	8/25/2026	8/26/2026	9/15/2026	Cash	10%	1,000
MIG	8/25/2026	8/26/2026	9/16/2026	Cash	10%	1,000
VAB	8/25/2026	8/26/2026	8/25/2026	Stock	11%	