MORNING BRIEF

8/26/2026

GLOBAL MARKET		1D	YTD
DJIA	53,577.17	0.30%	11.47%
S&P500	7,677.20	0.32%	12.15%
NASDAQ	26,151.30	0.66%	12.52%
VIX	15.45	-2.52%	3.34%
FTSE 100	10,886.16	0.29%	9.61%
DAX	26,266.14	0.61%	7.25%
CAC40	8,439.20	-0.16%	3.55%
Brent oil ($/barrel)	88.41	-2.47%	45.53%
Gold ($/ounce)	4,632.10	-0.82%	6.96%

US stocks simultaneously rose in the session on August 25 as bond yields cooled down. In addition, the rise of semiconductor stocks has also supported the Nasdaq Composite index. US Treasury yields continued to cool after CNBC reported that the Treasury Department could use the $1 trillion General Account to finance bond buybacks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.00%	-77	-510
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.18%	-1.5	81
10 year-Gov. Bond	4.43%	-2.8	52
USD/VND	26,330	-0.11%	-0.18%
EUR/VND	31,273	-0.12%	-1.20%
CNY/VND	3,950	-0.14%	3.36%

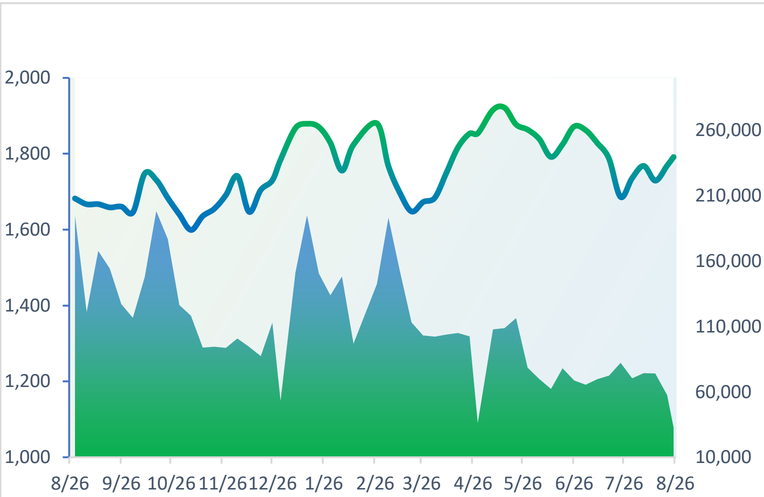
World gold prices fluctuated in the morning session on Wednesday (26/8) after stabilizing the previous day, as the upward momentum slowed near an important psychological resistance level. In addition, investors are also cautious before the US releases inflation data this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,791.41	0.15%	0.39%
HNX	282.65	-0.19%	13.62%
VN30	1,936.15	-0.30%	-4.65%
UPCOM	126.78	-0.76%	4.80%
Net Foreign buy (B)	322.20		
Total trading value (B)	22,842.53	9.52%	-5.98%

On August 25, VN-Index at one point reached 1,812.18 points and was pushed back to 1,791.41 points when selling power increased in the banking, oil and gas and retail groups, VIC alone was net bought by foreign investors of VND 362.36 billion and contributed more than 10 points to the index.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

The trade deficit continued to increase, reaching a record of nearly 22 billion USD in 8.5 months;
Tourists from Russia to Vietnam increased by 174% in the first 7 months of the year;
Lien Khuong Airport re-operated after 5 months of closure;
Fed meeting minutes: Many officials signal the possibility of a rate hike;
The US postponed the imposition of 50% tariffs on Canadian goods after negotiations in Washington;
South Korea's household debt exceeded $1.4 trillion for the first time.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MIG	8/25/2026	8/26/2026	9/16/2026	Cash	10%	1,000
NNC	8/25/2026	8/26/2026	9/15/2026	Cash	10%	1,000
VAB	8/25/2026	8/26/2026	8/25/2026	Stock	11%	
TN1	8/26/2026	8/27/2026	8/26/2026	Stock	10%	
TN1	8/26/2026	8/27/2026	9/18/2026	Cash	5%	500