

GLOBAL MARKET		1D	YTD
DJIA	53,568.55	0.20%	11.45%
S&P500	7,730.79	0.72%	12.93%
NASDAQ	26,541.35	1.57%	14.20%
VIX	14.51	-4.60%	-2.94%
FTSE 100	10,792.54	-0.79%	8.67%
DAX	26,367.24	0.31%	7.66%
CAC40	8,319.87	-1.68%	2.09%
Brent oil (\$/barrel)	88.48	1.95%	45.65%
Gold (\$/ounce)	4,600.00	-0.51%	6.22%

US stocks soared on August 28 thanks to Nvidia's financial report. The chipmaker is forecast to achieve 70% revenue growth in fiscal 2028, much higher than the 44% estimate expected by analysts surveyed by LSENG. In addition to Nvidia and semiconductor stocks, Salesforce rose more than 22% after announcing second-quarter revenue that exceeded Wall Street's forecasts.

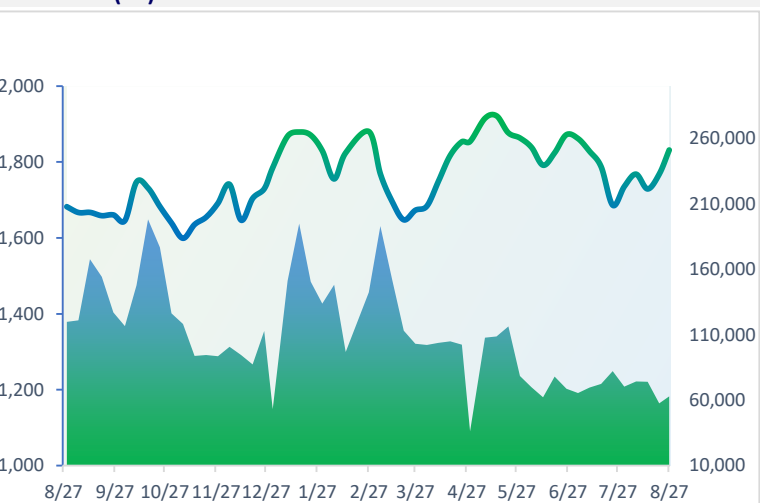
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.33%	-51	-678
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.20%	-1.2	83
10 year-Gov. Bond	4.45%	-8.2	54
USD/VND	26,290	-0.04%	-0.33%
EUR/VND	31,204	-0.20%	-1.42%
CNY/VND	3,945	-0.07%	3.22%

Gold prices fell again in the morning session on Friday (August 28) after rising the previous day thanks to a weaker dollar, while the market awaited Fed Chair Kevin Warsh's speech at the Jackson Hole conference on Friday to look for more signals on the inflation outlook and monetary policy roadmap.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,831.56	0.56%	2.64%
HNX	282.64	0.24%	13.61%
VN30	1,979.23	0.47%	-2.53%
UPCOM	127.16	0.21%	5.12%
Net Foreign buy (B)	235.63		
Total trading value (B)	16,806.57	-19.99%	-30.83%

On August 27, VN-Index increased by 10.24 points to 1,831.56 points with VIC alone bringing 10 points out of a total of 14.7 points in the whole upward direction, foreign investors net bought VND 209.93 billion and poured more than VND 444 billion into TCB amid information on capital sale negotiations to foreign investors.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposing to restrict petrol and oil vehicles from entering the center of Ho Chi Minh City in mid-2027;
- Prime Minister: Chinese enterprises need to increase high-quality investment;
- Prime Minister Le Minh Hung: Urgently complete 11 draft laws to be submitted to the National Assembly;
- The US President exempts beef import taxes to lower consumer prices;
- South Korea raises interest rates again;
- Nvidia forecasts a 70% increase in revenue next year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIM	8/27/2026	8/28/2026	9/28/2026	Cash	10%	1,000
C22	8/28/2026	9/3/2026	9/10/2026	Cash	10%	1,000
TSG	8/28/2026	9/3/2026	9/16/2026	Cash	11%	1,100
SDK	8/28/2026	9/3/2026	8/28/2026	Stock	49%	
EMS	8/28/2026	9/3/2026	10/5/2026	Cash	10%	1,000