MORNING BRIEF
9/3/2026

GLOBAL MARKET		1D	YTD
DJIA	53,061.95	0.56%	10.40%
S&P500	7,666.68	0.46%	12.00%
NASDAQ	26,217.83	0.45%	12.80%
VIX	15.20	-6.98%	1.67%
FTSE 100	10,756.45	-0.30%	8.31%
DAX	25,839.33	-0.50%	5.51%
CAC40	8,280.63	-0.26%	1.61%
Brent oil ($/barrel)	88.06	-0.47%	44.95%
Gold ($/ounce)	4,603.43	0.07%	6.30%

Major US stock indexes recovered in the session on September 2 as the rally in Treasury yields slowed down. The yield on 10-year US government bonds – an important reference index – at one point touched 4.818% on September 2, a level not seen since November 2023. Bond yields in the UK, Germany and France also rose. In Japan, the yield on 10-year government bonds hovered around multi-decade highs. However, by the end of the session, the main indexes of US stocks had recovered as the rally in bond yields slowed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.35%	603	-75
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.22%	2.8	86
10 year-Gov. Bond	4.49%	4.0	58
USD/VND	26,270	0.00%	-0.41%
EUR/VND	31,172	0.06%	-1.52%
CNY/VND	3,943	0.01%	3.18%

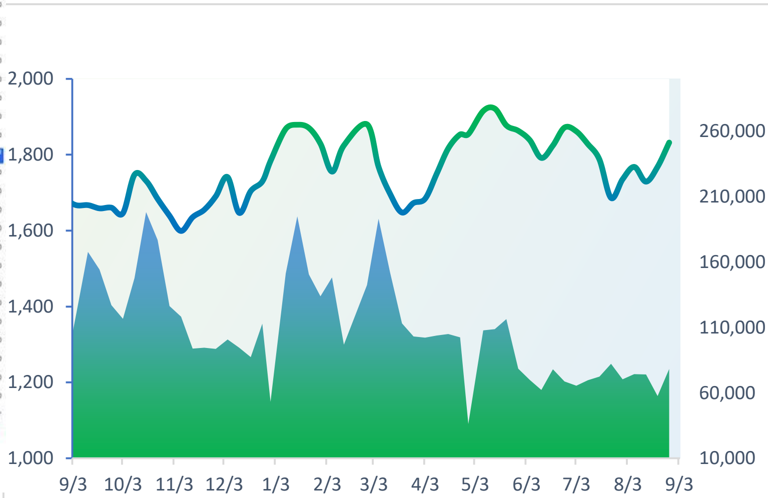
Crude oil prices corrected in the morning session on Wednesday (September 2) after rising about 1% the previous day, as new military attacks between the US and Iran continue to constrain global oil supplies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,832.12	0.03%	2.67%
HNX	284.77	0.75%	14.47%
VN30	1,982.96	0.19%	-2.35%
UPCOM	127.50	0.27%	5.40%
Net Foreign buy (B)	344.70		
Total trading value (B)	18,846.14	12.14%	-22.43%

On August 28, VN-Index only increased by 0.56 points to 1,832.12 points when VHM and TCB took away a total of nearly 2.4 points, just enough to suppress the efforts of SSB, STB and VPB, foreign investors net bought VND 334.99 billion and poured VND 241.08 billion into FPT.

VNINDEX - INTRADAY

VNINDEX (1Y)



SELECTED NEWS

PMI in August continued to increase to 53.3 points;
Qualcomm wants to make Vietnam the third largest R&D AI center of the corporation globally;
Vietnam sharply increased electricity purchases from Laos and China;
Massive sell-off, global bond yields soared to multi-decade highs;
Inflation in Germany rose to the highest level since the beginning of the year;
Japanese businesses stepped up their defense against the yen's weakness.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MSB	8/28/2026	9/3/2026	8/28/2026	Stock	20%	
TCH	9/3/2026	9/4/2026	9/3/2026	Stock	10%	
RYG	9/3/2026	9/4/2026	9/3/2026	Stock	50%	
RYG	9/3/2026	9/4/2026	9/3/2026	Stock	17%	
TFC	9/4/2026	9/7/2026	9/30/2026	Cash	22%	2,200